

# Global Environment Fund

An international fund management partnership that seeks superior investment returns through private equity investments in companies that have a positive impact on environmental quality, human health and the sustainable management of natural resources.

# GEF Profile

- Started in 1989
- \$300 Million Under Management
- Clean Energy, Clean Water, Efficient Transportation, Sustainable Natural Resources, Resource Recovery, Pollution Prevention and Health Care Services
- Emerging Markets Focus
- \$5-20 Million Deal Size



# **Global Forest Products**

**A Growing Presence**



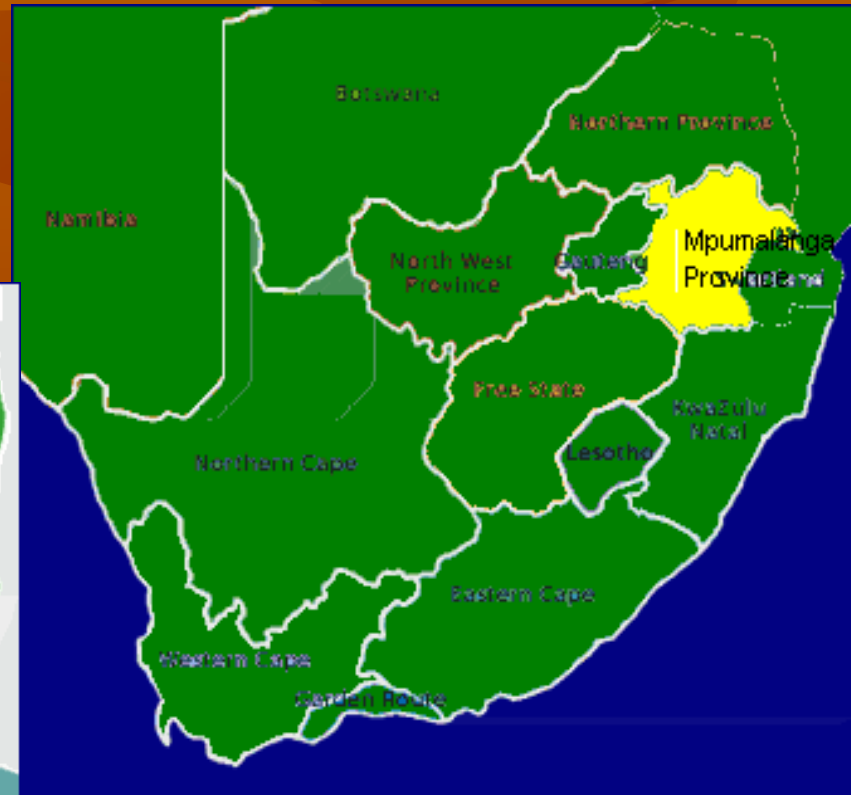
# Global Forest Products Mission Statement

To be a Globally-Recognized Supplier of Certified  
Value-Added Forest Products  
Maintaining the Highest Environmental and Social  
Equity Standards in the Industry



# Company Location

- Headquartered in Sabie,  
Mpumalanga  
South Africa





# Competitive Advantage

- Low Raw Material and Production Costs
- Globally Accepted Products
- High Quality Raw Material and Labor
- Commitment to Community
- Commitment to Environment



# Company Assets

- 1,900 Local Employees
- 92,000 hectares of Forestlands and Reserves
- Primary and Secondary Processing Facilities
- Export Facility at Durban
- Well Developed Transportation and Logistic Infrastructure



# Our People

- 1,900 Full-time Employees
  - Vast Majority Local
- 220 Forest Management
- 1,600 Production Facilities
- Social Services Providers
- 37 Forest Services Contractors--1,440 Employees





# Personnel Development

- Moving Demographics of GFP to Reflect South Africa. Upward Mobility
- Socially Responsible / Equal Opportunity Employer
- 5-Year Plan Includes Staff Development
  - Ongoing Job Related Training
  - Life Skill Programs Like ESL



# Forestry Assets

- 64,000 hectares of FSC-Certified Intensively Managed Plantations Producing High-quality, Clear Logs
- 28,000 hectares of Protected Lands for Biodiversity Conservation, Waterways, and Roads and Access Routes
- Company Nursery Producing 10 Million Seedlings/ Year
- Seed Orchards and Breeding Program

# Certified Exports



The wood in this product comes from well managed forests, independently certified in accordance with the rules of the Forest Stewardship Council.



**CERTIFIED BY: SGS QUALIFOR**  
**SGS - COC- 0749**



**Global Forest Products**  
Sabie Mill



# Community Commitment

- One of Community's Largest Private Employer
- Supports Medical Clinics, AIDS Educator and Team of Nurse Practitioners
- Primary School for Staff Children
- Developed Forest Services Contractor Program
- Access to Forests and Certification for Woodlot Owners





# Forestry Impact in RSA

- Balance of Trade and Foreign Reserves
- Supplies 2.6 Mn tons p.a Wood/Paper Products
- Timber Represents 8.5% of Agricultural Output
- Wood Products Represents 8.0% of Manufacturing
- 140,000 Directly Employed
- 560,000 Additional Jobs Created
- Directly Supports 3 Mn South Africans or 7.5%



# Contractor Program

- Former Employees
- Provide for Medium-Term Contracts
- Allows for Commercial Finance
- Former GFP Equipment
- GFP Funds Training
- 37 Contractors with 1,400 Employees



# Small Woodlot Owners

- Relatively Small Number of Woodlots
- 30-1000 Ha ownerships
- Subset Working Toward Certification-2003
- GFP Providing Technical Training



# Community Forestry

- Margaret Mokwena Heads Program
- Monitors Access to Plantations
- Facilitates Harvesting of Traditional Goods-  
fuelwood, thatch, poles, grazing, bee keeping,  
medicinal plants, mushrooms
- Manual Weed Control by Unemployed Woman



# The Three “Cs”

