Mexico: History of Forest Ownership and Government Regulation

(news from the other West)

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A well kept secret

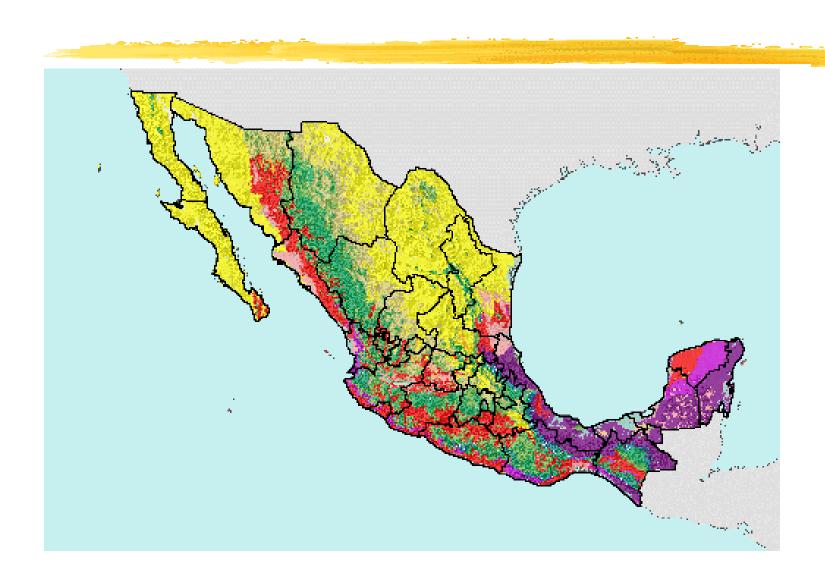
Is Mexico "in the vanguard of community forest movements worldwide"?

Klooster and Ambinakudige (2005, 305)

...or an oximoron?

80 % of Mexico's forests are common property of peasant communities

High deforestation rates (500 000 hectares per year)



Mexico's Biodiversity and the forest sector

- Mexico's biodiversity
 - 10% of terrestrial vertebrates in 1% of the earth's land area
 - 70 pine species; 130 species of oak
- Not a forest world power (annual production under 1% of GDP)

The origins of forest common property in Mexico

- XVIth Century: The Spanish conquest and its territorial settlement
- 1910-1980: The Mexican Revolution: land distribution [with a forest limbo].
- Since the 1980's peasant communities take control of their forests

The two faces of the "Pueblos de indios" property system

Indigenous peoples were (brutally) subject to the Spanish Empire

And they were granted the right to own property "even if they were not Christians" (property as a human right)

The Great Hacienda: a major threat for the "Pueblos de indios"

Individual landowners (and their cattle)

■ 1521 – 1810: Indigenous communities lost part of their lands (but retained a large proportion of it)

19th Century Mexican liberalism: one big mistake

- The suppression of all corporations (liberating the Church property and allowing peasants to become individual landowners)
- A new opportunity for the great hacienda
- A few families became owners of vast territories
- Zapata, Pancho Villa and the grievances that gave meaning to the Mexican Revolution.

Let the pueblos have their "ejidos" back

- Ejido: from the latin "exitus" (lands at the outskirts of a town)
- A two tier agrarian reform
 - Restitution (or confirmation) of communal lands to the pueblos (now called *comunidades*)
 - Granting of ejidos to new peasant groups (ejidos)
- The outcome: 52% of the national territory, is owned by:
 - 27 000 ejidos
 - 2 800 comunidades

Forests and the Program of the Mexican Revolution

- Land distribution with two features:
 - An agricultural bias (forests ignored)
 - Political clientelism (weak property rights)
- Racial mixture (*Mestizaje*), a national goal
- State control of strategic natural resources
 - 1938: Nationalization of the oil industry
- State centralism, a condition for social reform

The forestry regime (up to the 1980's)

- Strict and centralized beaurocratic control of forest activities
 - Forest concessions, only to private companies (state owned companies, in the 70's)
 - Forest bans in many regions (an 'open access' situation)
- For peasant communities, only a stumpage fee
- Conservation policies on community lands (national parks as if they were public)

From the stumpage fee to the community control over forests

- A gradual strengthening of community rights over land and its resources
- Gradual weakening of political dependence of communities vis-à-vis the state (transition to democracy)
- Failure of state owned logging companies of the 70's
- Growing demands of communities to obtain the full benefits of their forests

Other contributing factors

- Decentralization policies (since 1982)
- Lawsuits against the renewal of forest concessions
- New forest policies, toward 'economies of scale'
- 1986, Forestry Law recognizes communities' rights to obtain logging permits
- 1992 'neo-liberal' reform of Agrarian Law

A gross balance

- 80 % of forests, owned by agrarian communities
- Circa 8 000 forest communities in the country
- Hundreds (?) of communities with effective control of their forest
- Since 1996, state programs supporting community forest enterprises

Five types of forest communities (Bray et al)

- Potential producers (no forest activities)
- Stumpage communities
- Roundwood communities
- Sawmill communities
- Finished products communities

Some achievments

- In community forests, deforestation rates similar to those in natural protected areas
- In 2003, 25 certified projects (6 in average in Brazil, Guatemala, Honduras, Germany, Canada and the USA)
- Vertical integration: between 1986 and 1997
 - Income from stumpage decreased 50 %
 - Income from sawnwood increased in 50 % (Antinori, 2000)

Main challenges

- International competition
- Migration
- Social conflicts
 - Within communities (corruption / transparency)
 - Between neighboring communities
- Ongoing tension between conservation and development policies
- Doubts about the continuation of public policies supporting community forestry

Three Regulatory tensions

- Federal *vs* state control
 - Growing interest by state governments in forest regulation
 - The temptation of forest bans.
- Community control vs local government
 - Decentralization of two different kinds
 - Political representation vs property rights
- De/regulation vs old fashioned bureaucracies
 - Can we control the pendulum?

Out of the paradox

Community forestry in Mexico, a new experience (less than three decades)

Based on an age/old property system