

DRAFT AGENDA
China & Asia Pacific:
Forest Markets for Sustainable Livelihoods and Forests

Regional Network and Trade Scenarios Workshop
June 4-5, 2005 -- Beijing, China

I. OBJECTIVES: Two-day meeting of regional partners to initiate a regional trade-scenario development process and conduct programmatic planning for the China & Asia Pacific: Forest Markets for Sustainable Livelihoods and Forests Initiative.

Programmatic Planning: Specific objectives and outputs include:

- (i) Identify next steps to complete first phase of project – disseminating results and engaging policy makers and discuss the major thematic foci of next phase
- (ii) Agree on steps to strengthen regional network of analysts: activities, functions, roles, etc.
- (iii) Review ideas and plans for workprogram for next 6-36 months (short and long-term)

East Asia Regional Trade Scenarios development: Identify key potential scenarios for regional forest products trade – how are forest industries and trade flows likely to develop over the next 10-20 years, what are their likely implications on forests and livelihoods, and what would be the most compelling messages to be presented to policy makers? Specific objectives and outputs include:

- (iv) Introduce the regional trade scenarios modeling activity
- (v) Identify key regional trade scenarios to develop in the future to present to policymakers
- (vi) Review the preliminary model that will be used to forecast trade, assess impacts of different scenarios;
- (vii) Review existing information, trends, and implications and information gaps necessary to complete the forecasting and scenarios work
- (viii) Workprogram development, including preparation for Bogor regional trade scenarios workshop (Fall 2005)

AGENDA
SATURDAY, JUNE 4

OVERVIEW AND PROGRAMMATIC PLANNING

WELCOME AND INTRODUCTION

Co-chairs Jintao Xu, Andy White and Chris Barr

SESSION 1: OVERVIEW (9:00 a.m. – 11: 15 a.m.)

Chairs: Andy White and Chris Barr

Overview of China & Asia Pacific: Forest Markets for Sustainable Livelihoods and Forests Program

Andy White and Chris Barr

Summary of Overview Papers: Status, How to Get Message to Policy Makers (more overview, 4-pager, media press releases)

Presented by Jeannie Katsigris & Xinfang Sun

- The China Forest Products Trade: Overview of Asia-Pacific Supplying Countries, Impacts and Implications
- Meeting China's Demand for Forest Products: An Overview of Import Trends, Ports of Entry and Supplying Countries, with Emphasis on Asia-Pacific Region
- A Brief Overview of China's Wood Market System (revised version)
- China Exports Overview (not yet completed)
- Overview of Resources & Forecasts of Domestic Supply (not yet to completed - combo 2 IFR chapters)
- Final Overview: Livelihood and Other Implications and Opportunities Related to Chinese Demand / Final Recommendations (not yet completed)

Discussion

Commodity Chain Analyses: Status, How to Get Message to Policy Makers (more overview, 4-pager, media press releases)

Presentations

- *Indonesia: Chris Barr*
- *Burma: Kerstin Canby*
- *Russia / China: Xinfang Sun*

Discussion

Status and Plans for Plantation / Pulp & Paper and Trade Scenarios Analyses

Chris Barr

Impact of Activities to Date: Policy and Market Outcomes

- *Lessons learned: What had best impact?*

LUNCH

SESSION 2: THE NEXT PHASE: 4 STRATEGIC OBJECTIVES

- **IDENTIFYING KEY LEVERAGE POINTS & OPPORTUNITIES**

Presentation of Strategic Objectives

- Inform policy decision-makers on strategic issues and scenarios affecting trade, forests and livelihoods
- Encourage and help the Chinese government adopt pro-poor forest policies: promoting sustainable production from collective forests and reforming state-owned forests.
- Control and influence forest investment & responsible trade
- Encourage tenure and forest policy reforms in supplying countries
- Advance China's and other regional government's understanding of illegal logging & associated trade, and active participation in the Forest Law Enforcement and Governance initiatives

Facilitated by Andy White

Presentation and discussion of strategic policy and market issues, and opportunities to engage policy and market leaders in China and supplying countries / region.

China: Policy reforms to boost production and advance livelihoods

- *Advancing implementation of collective forestry reforms, survey of collective forests and institutional constraints in China (Jintao Xu)*
- *Advancing reforms of state forest sector (Jintao Xu)*
- *Others (e.g imports of illegal products)*

SE Asia (Laos, Vietnam, Cambodia, Burma)

- land allocation, plantations and impacts on livelihoods
- Others (e.g. illegal activities)
 - *Discussion led by Yam Malla, additional input from Keith Barney & Michael Nurse*

Indonesia: Priority issues meriting further work and opportunities to engage policy and market leaders

- *Discussion led by Chris Barr, additional input from others*

PNG:

- Trade and finance issues, impacts and options to advance livelihoods
- Other topics
 - *Discussion led by Phil Shearman*

Russia: Priority next steps to advance SFM and livelihoods

- *Discussion led by Alexander Sheingauz, additional input from Anatoly Lebedev, Alexei Lankin, Alexey Yareshenko*

Wrap-Up for the Day

Jintao Xu, Andy White, Chris Barr

AGENDA
SUNDAY, JUNE 5

**REGIONAL TRADE SCENARIOS: HOW ARE FOREST INDUSTRIES AND TRADE FLOWS
LIKELY TO DEVELOP OVER THE NEXT 10-20 YEARS? (9 A.M. – 6 P.M.)**

SESSION 1: INTRODUCTION TO REGIONAL TRADE SCENARIOS

Overview of Scenarios Activity

Chris Barr, CIFOR

Approaches to Building Policy-Relevant Scenarios

Tim Brown, Head, Indonesia Forest Futures Working Group

Presentations on Country Situation (15 mins each)

Suggested structure:

- Summary & assessment of existing data on supply, demand, trade of major forest products
- Major trends & preliminary forecast of next 10 years
- Key drivers of change, possibly policy changes, factors external to the forest sector
- Potential implications for forests, livelihoods and economic development
- Possible intervention points

Indonesia

Tim Brown, Bintang Simanunson and/or Doddy Sukardi

Cambodia, Laos, Vietnam, Thailand

Keith Barney

Burma – Myanmar

tbd

Malaysia

H.K. Chen

Papua New Guinea

Phil Sherman

Russia

Lebedev, Lankin and Sheingauz (joint)

LUNCH

SESSION 2: INITIATING WORKPROGRAM FOR FUTURE MODELING OF REGIONAL TRADE SUPPLY

Led by Gary Bull and/or Steve Northway

- Present the preliminary model and forecasts: explaining structure and limits
- Discussion: how to use the tool to assist in developing scenarios
- Data needs from regional network to complete the forecasts and scenarios analyses

Other possible topics :

- Future data needs and how to address known inconsistencies
- Identification of potential trade scenarios
- Overall regional trade picture
- Development of workprogram

Identification of Potential Trade Scenarios

Chris Barr

Development of Workprogram

Chris Barr and Gary Bull

Regional Trade Scenario Workshop in Bogor, September 2005

- Objective
- Agenda
- Work to be completed by then / speakers & presentations
- Participants
- Confirmation of date & location

Summary Wrap Up of the Day and Next Steps

Chris Barr, Jintao Xu

