Presentation to
The Chinese Market: Supply, Demand and Trade Workshop
June 6-7, 2005 -- Beijing, China

Sun Xiufang, Forest Trends
China’s Forest Product Exports
1997-2004

- **Overall Growth**
  - Export more timber products than pulp & paper

- **Major Products**
  - Timber products: wood furniture, plywood, wood chips
  - Paper

- **Major Export Markets**
  - USA, Japan, S. Korea
China’s Forest Product Exports 1997-2004

Exports (1,000 RWE cubic meters)

Year


Timber products
Pulp & paper
Total forest products
Comparison of China’s Pulp and Paper Exports

Exports (1,000 RWE cubic meters)

Year


Total  Pulp  Paper & Paperboard
Major Destinations of China’s Forest Product Exports (2004)

- United States: 36%
- EU: 15%
- Japan: 14%
- Korea, South: 14%
- Taiwan: 3%
- Others: 2%
- Hong Kong: 16%

Legend:
- United States
- EU
- Japan
- Korea, South
- Taiwan
- Others
- Hong Kong
Major Destinations of China’s Timber Product Exports

Year

Exports (RWE cubic meters)
35,000,000 30,000,000 25,000,000 20,000,000 15,000,000 10,000,000 5,000,000 -

Japan Taiwan United States Korea, South Hong Kong EU Others
Major Destinations of Total Forest Product Exports

- **Exports (million US dollars)**:
  - 1997: [Chart Data]
  - 1998: [Chart Data]
  - 1999: [Chart Data]
  - 2000: [Chart Data]
  - 2001: [Chart Data]
  - 2002: [Chart Data]
  - 2003: [Chart Data]
  - 2004: [Chart Data]

**Destinations**:
- **Others**
- **EU**
- **Korea, South**
- **Taiwan**
- **Japan**
- **United States**
- **Hong Kong**

*Note: The chart data is not visible in the provided image.*
Major Destinations of China’s Plywood Exports

<table>
<thead>
<tr>
<th>Year</th>
<th>Hong Kong</th>
<th>Korea South</th>
<th>Singapore</th>
<th>Japan</th>
<th>Taiwan</th>
<th>United States</th>
<th>EU</th>
<th>Others</th>
</tr>
</thead>
<tbody>
<tr>
<td>1997</td>
<td>1,000,000</td>
<td>500,000</td>
<td>200,000</td>
<td>800,000</td>
<td>500,000</td>
<td>1,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>1998</td>
<td>1,500,000</td>
<td>1,000,000</td>
<td>500,000</td>
<td>1,200,000</td>
<td>800,000</td>
<td>2,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>1999</td>
<td>2,000,000</td>
<td>1,500,000</td>
<td>700,000</td>
<td>1,500,000</td>
<td>1,000,000</td>
<td>3,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2000</td>
<td>2,500,000</td>
<td>2,000,000</td>
<td>900,000</td>
<td>1,800,000</td>
<td>1,200,000</td>
<td>4,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2001</td>
<td>3,000,000</td>
<td>2,500,000</td>
<td>1,000,000</td>
<td>2,000,000</td>
<td>1,400,000</td>
<td>5,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2002</td>
<td>3,500,000</td>
<td>3,000,000</td>
<td>1,200,000</td>
<td>2,200,000</td>
<td>1,600,000</td>
<td>6,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2003</td>
<td>4,000,000</td>
<td>3,500,000</td>
<td>1,400,000</td>
<td>2,400,000</td>
<td>1,800,000</td>
<td>7,000,000</td>
<td></td>
<td>0</td>
</tr>
<tr>
<td>2004</td>
<td>4,500,000</td>
<td>4,000,000</td>
<td>1,600,000</td>
<td>2,600,000</td>
<td>2,000,000</td>
<td>8,000,000</td>
<td></td>
<td>0</td>
</tr>
</tbody>
</table>
Major Destinations of China’s Lumber Exports

Year

Exports (RWE cubic meters)
0 1000000 2000000 3000000 4000000 5000000 6000000 7000000 8000000

- Japan
- Korea South
- Hong Kong
- Taiwan
- United States
- Others

0 200000 400000 600000 800000

0 2000000 4000000 6000000 8000000

0 1000000 2000000 3000000 4000000 5000000 6000000 7000000 8000000
Major Destinations of China’s Wood Chips Exports

Exports (RWE cubic meters)

- Japan
- Taiwan
- Korea South
- Hong Kong
- Indonesia
- Others

Year

- 1997
- 1998
- 1999
- 2000
- 2001
- 2002
- 2003
- 2004
Major Destinations of China’s Paper Exports

Exports (RWE cubic meters)

Year


Hong Kong United States
Taiwan Japan
EU Others

0 20000000 40000000 60000000 80000000