Chinese Portion of Russian Far East-China Softwood Trade and Livelihoods Study

Weiming Song
Baodong Cheng
Beijing Forestry University
Research Background

The proportion of Russian log in China's whole log import

- 0%
- 10%
- 20%
- 30%
- 40%
- 50%
- 60%
- 70%
- 80%

Research Background

Comparison of softwood log and hardwood log imported from Russia
Commodity Chain

- Importer
- Intermediate
- Domestic timber market
- Local use
- Secondary timber market
- Domestic market
- International market
  - Japan
  - Korea
  - America
  - Europe
- Russian softwood
- Gateway
- Timber enterprises located in port
- Note: Railway, Road, Shipping
Major Conclusions

- Gateways mainly serve as wholesale market;
- Most of Russian softwood goes into construction field;
- Products made from Russian softwood enter international market in form of lumber;
- Livelihoods impacts of Russian softwood vary among different links along the commodity chain inside China;
New Trends......

- Import of temperate hardwood log increases;
- Import tariff of log goes up;
- Timber processing industry is encouraged inside Russia;
Thanks for your comments!