Global Environment Fund

An international fund management partnership that seeks superior investment returns through private equity investments in companies that have a positive impact on environmental quality, human health and the sustainable management of natural resources.
GEF Profile

- Started in 1989
- $300 Million Under Management
- Clean Energy, Clean Water, Efficient Transportation, Sustainable Natural Resources, Resource Recovery, Pollution Prevention and Health Care Services
- Emerging Markets Focus
- $5-20 Million Deal Size
Global Forest Products
A Growing Presence
Global Forest Products
Mission Statement

To be a Globally-Recognized Supplier of Certified Value-Added Forest Products
Maintaining the Highest Environmental and Social Equity Standards in the Industry
Headquartered in Sabie, Mpumalanga, South Africa
Competitive Advantage

- Low Raw Material and Production Costs
- Globally Accepted Products
- High Quality Raw Material and Labor
- Commitment to Community
- Commitment to Environment
Company Assets

- 1,900 Local Employees
- 92,000 hectares of Forestlands and Reserves
- Primary and Secondary Processing Facilities
- Export Facility at Durban
- Well Developed Transportation and Logistic Infrastructure
Our People

- 1,900 Full-time Employees
  - Vast Majority Local
- 220 Forest Management
- 1,600 Production Facilities
- Social Services Providers
- 37 Forest Services Contractors--1,440 Employees
Personnel Development

- Moving Demographics of GFP to Reflect South Africa. Upward Mobility
- Socially Responsible / Equal Opportunity Employer
- 5-Year Plan Includes Staff Development
  - Ongoing Job Related Training
  - Life Skill Programs Like ESL
Forestry Assets

- 64,000 hectares of FSC-Certified Intensively Managed Plantations Producing High-quality, Clear Logs
- 28,000 hectares of Protected Lands for Biodiversity Conservation, Waterways, and Roads and Access Routes
- Company Nursery Producing 10 Million Seedlings/ Year
- Seed Orchards and Breeding Program
Certified Exports

The wood in this product comes from well managed forests, independently certified in accordance with the rules of the Forest Stewardship Council.

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SGS - COC- 0749

Global Forest Products
Sabie Mill
Community Commitment

- One of Community’s Largest Private Employer
- Supports Medical Clinics, AIDS Educator and Team of Nurse Practitioners
- Primary School for Staff Children
- Developed Forest Services Contractor Program
- Access to Forests and Certification for Woodlot Owners
Forestry Impact in RSA

- Balance of Trade and Foreign Reserves
- Supplies 2.6 Mn tons p.a Wood/Paper Products
- Timber Represents 8.5% of Agricultural Output
- Wood Products Represents 8.0% of Manufacturing
- 140,000 Directly Employed
- 560,000 Additional Jobs Created
- Directly Supports 3 Mn South Africans or 7.5%
Contractor Program

- Former Employees
- Provide for Medium-Term Contracts
- Allows for Commercial Finance
- Former GFP Equipment
- GFP Funds Training
- 37 Contractors with 1,400 Employees
Small Woodlot Owners

- Relatively Small Number of Woodlots
- 30-1000 Ha ownerships
- Subset Working Toward Certification-2003
- GFP Providing Technical Training
Community Forestry

- Margaret Mokwena Heads Program
- Monitors Access to Plantations
- Facilitates Harvesting of Traditional Goods - fuelwood, thatch, poles, grazing, bee keeping, medicinal plants, mushrooms
- Manual Weed Control by Unemployed Woman
The Three “Cs”