EU TTAP on the Ground
(TTAP - Timber Trade Action Plan)

Lewis Du
Content

1. What’s TTAP?
2. Constraints facing supply chains in China
3. TTAP – A tool for ensuring legal and sustainable wood products
What is TTAP?

- **Global Reach**
  - Africa-Cameroon Gabon Congo B. A.S.A. - China. Indonesia, Malaysia

- **Management**
  - TFT Manages TTAP Project

- **Partners**
  - EU Partners - UK, T.F., VNIH, FBCIB
  - LCB, TFT & increasing Producer partners - M.T.C, FIA &

- **Funding**
  - EC co-funds €7 million, TFTs £2 million

- **Single clear market message from the EU**

- **Achieve 3rd party verified legal product into the EU**

- **Strengthen relationship between buyers and suppliers**

- **ttap action plan**
Industry Constraints

Non Consolidation

- Price/Quality/Delivery
- Buyer Support
- Limited raw material
- Diversity of forest tenure
- Short term relationships
- Limited scale
- Diversity of species and wood products
- Spot orders

Quality
Price
Delivery

Legality
Traceability
Sustainability

ttap timber trade action plan
Tropical Forest Trust
Systematic Approach

Stage 1: Identifying the gaps at individual points in the supply chain

Step 1: Timber Trade Federation (TTF) member (buyer) in agreement with TTF, nominates and informs suppliers in TTAP countries:

Step 2: TTAP team in producer country visit supplier – scoping visit:

Step 3: Gap Assessments (GA) carried out at each “node” against country specific legality verification checklist:

Step 4: Action Plan (AP) developed for each node based on GA and costed:

Step 5: Implementation of AP over several visits and facilitation reports:

Step 6: 3rd party verification of legality at each “node” in the supply chain:

Step 7: 3rd party verified legal product enters the EU

Stage 2: Implementation of Action Plans throughout the supply chain
TTAP in China

 Suppliers
- Technical & financial assistance to implement action plans for wood control systems and legality compliance
- Assistance to get third parties audited for legality
- More than 20 mill involved

 Buyers
- Buyers advice on supplying countries
- _risk assessment tool for assessing risk of suppliers.
- _country level risk
- _More 10 buyers

 TTFs
- Working together with Chinese TTFs to help them develop code of conduct & RPP
- National and Local TTFs

 Others
- Input to policy discussions related to illegal logging and trade issues
- Communications, stakeholder consultation
EU-China RoadShow

1. Timber Trade Federations meeting, (3oversea, 7domestic)
   Regarding Code of Conduct & Responsible Purchasing Policy

2. Meeting between Buyers and Suppliers

3. Mill & plantation & port field Visit
   Shanghai, Suzhou, Pizhou (7mills, forest & plantation management)

4. Local Gov. meeting and discussion

5. Trader to Trader forum
   Over 100 companies
Conformance Against legality

- Market Compliance
- Management and production efficient improvement
- Full traceability - CCPs
- CoC

Risk Management
- Long term relationships
- Competitive advantage

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Thank You

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