

Forest Products Trade Between China and Russia

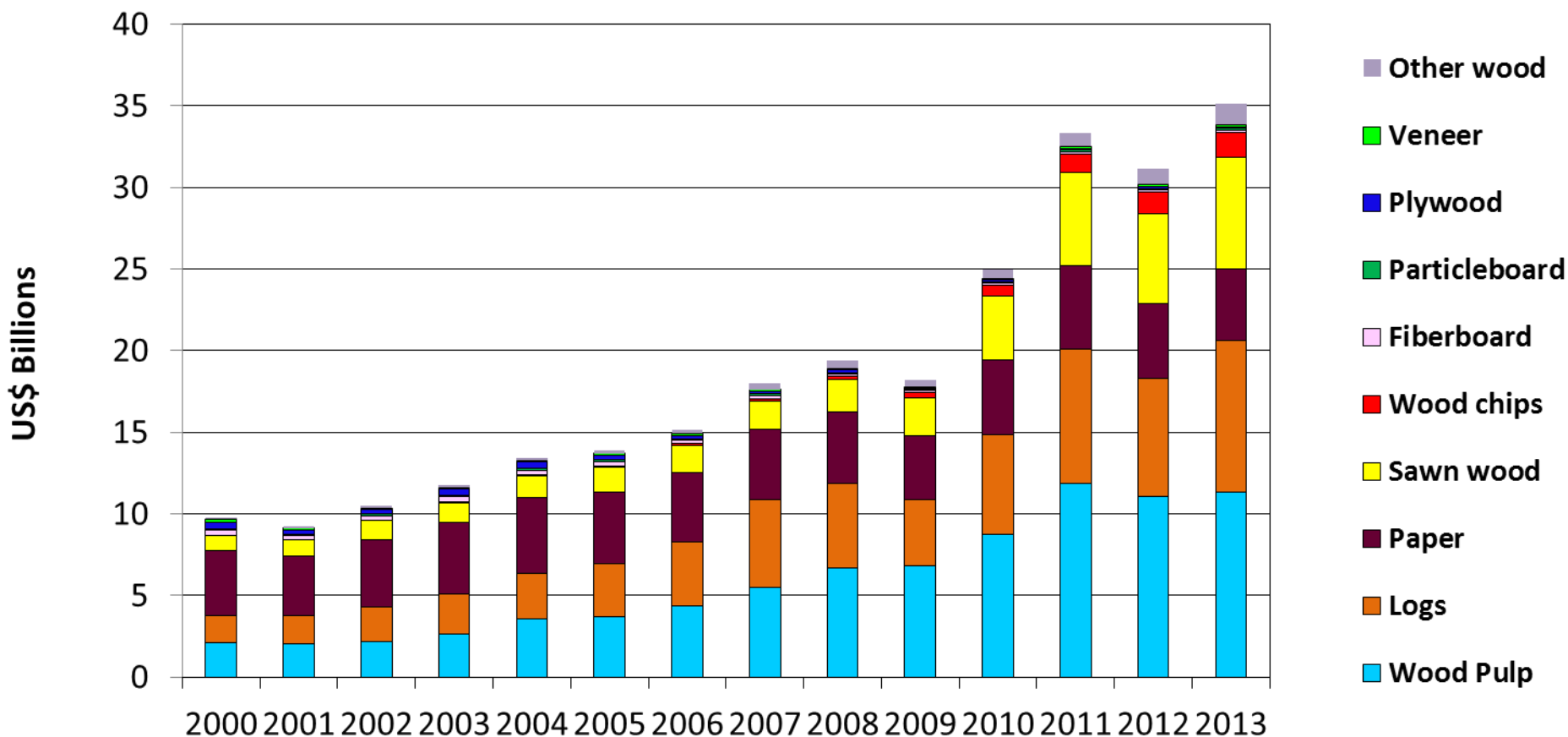
中俄林产品贸易综述

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Forest Trends 森林趋势

Suifenhe, February 20, 2014
2014年2月20日绥芬河

China's Forest Products Imports

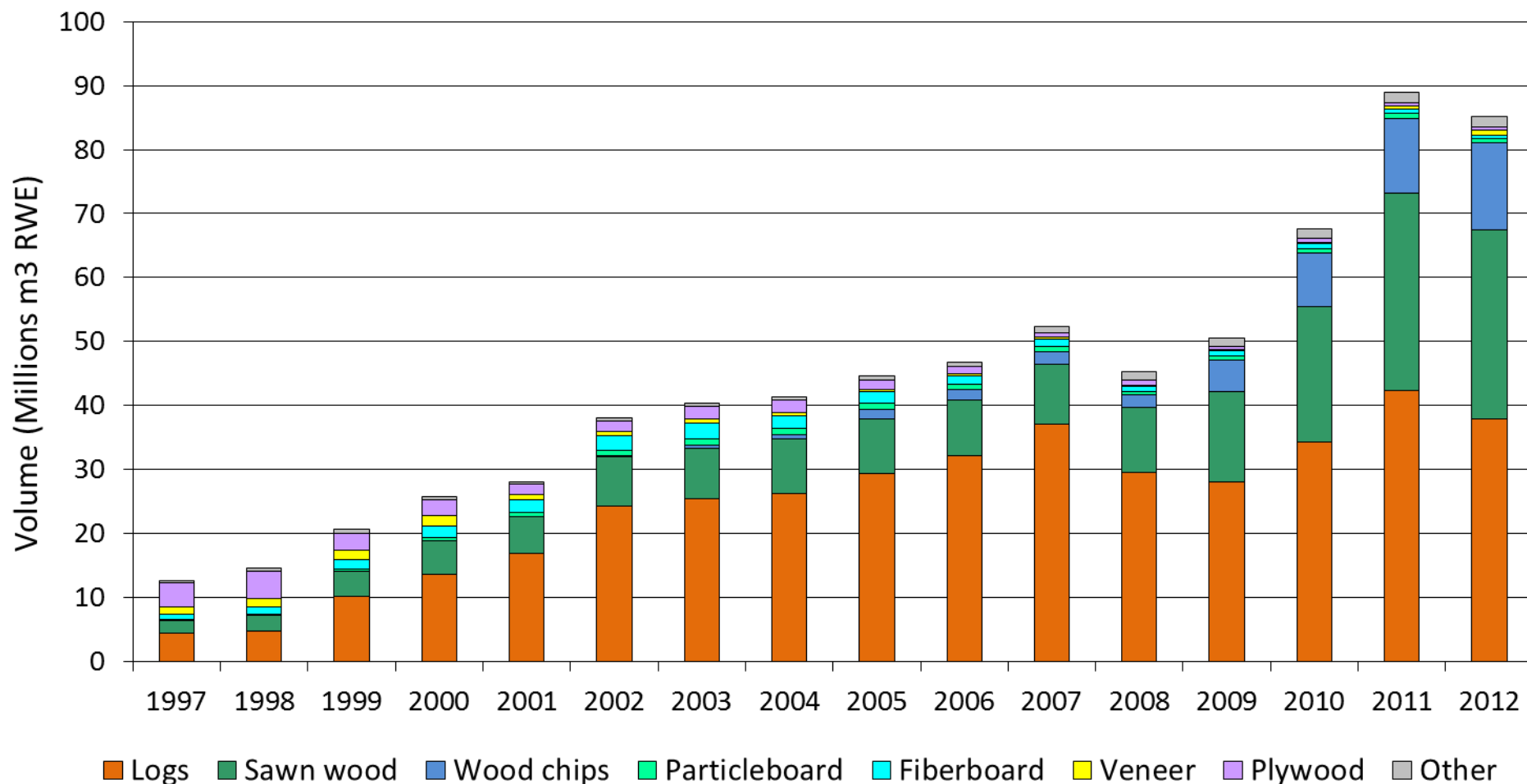
中国林产品进口结构



Data source: China's Customs, compiled by Forest Trends

Chinese Imports of Timber Products

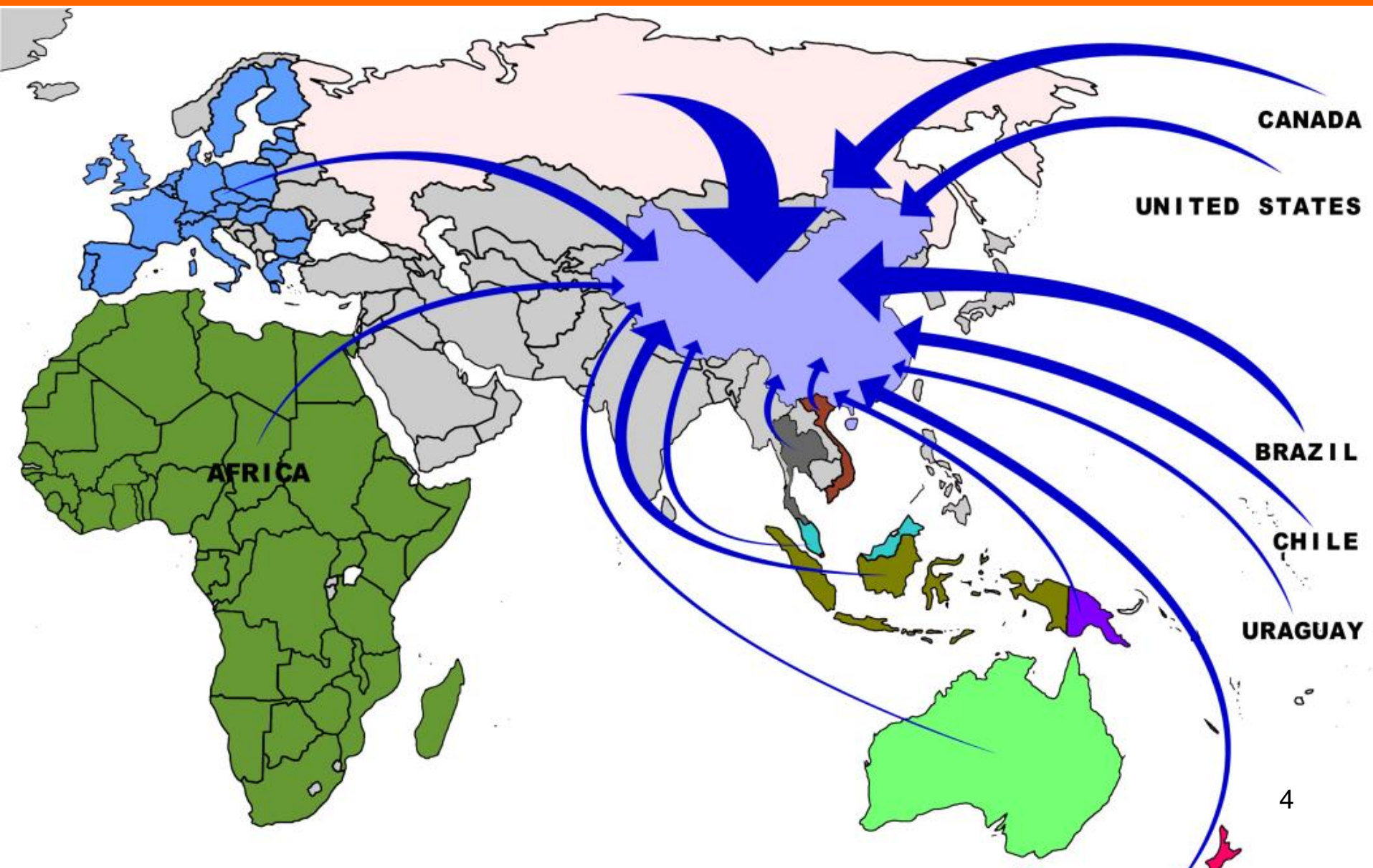
中国木材产品进口结构





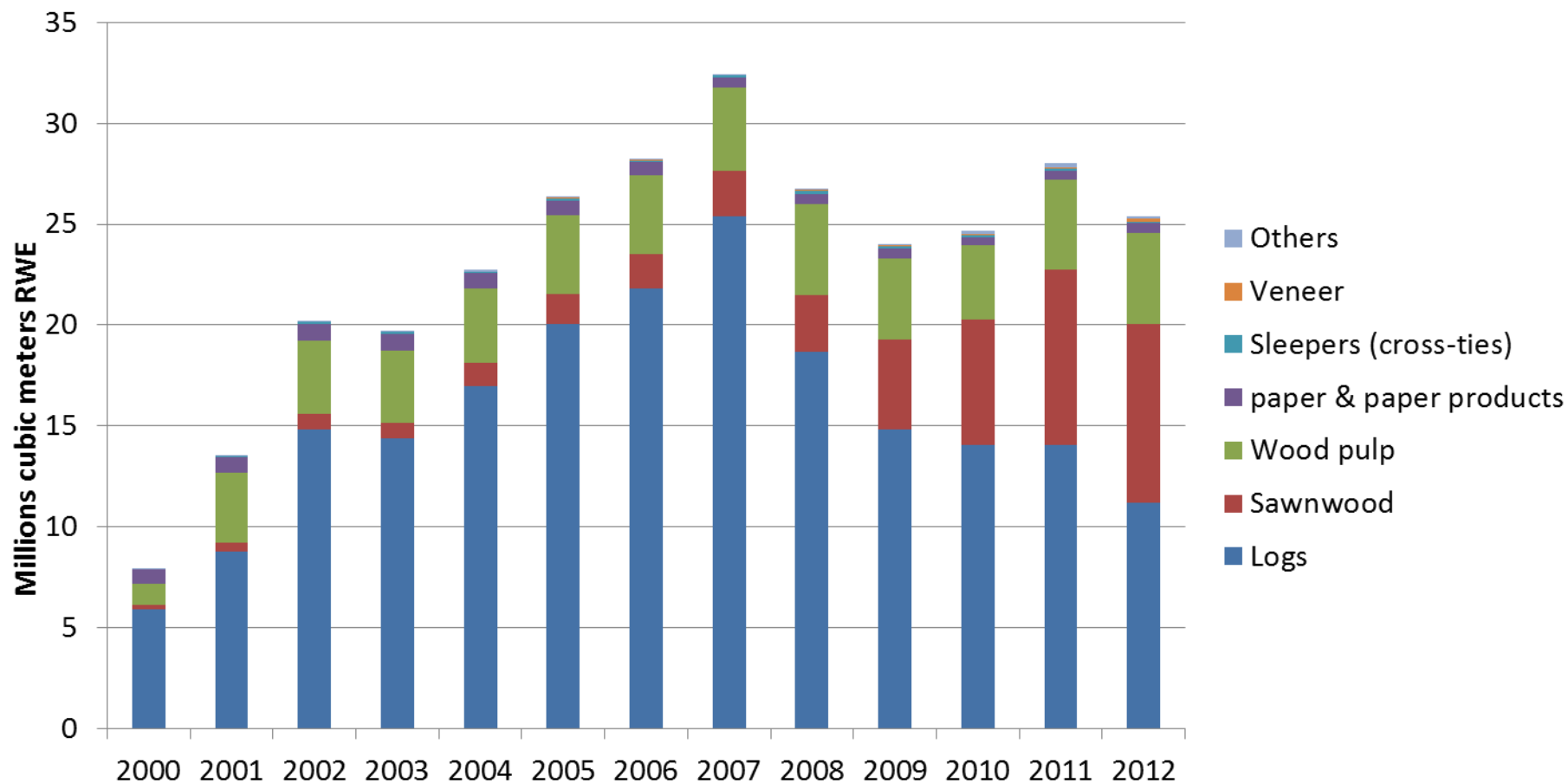
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Where Is It Coming From? 进口来源



China's imports of forest products from Russia

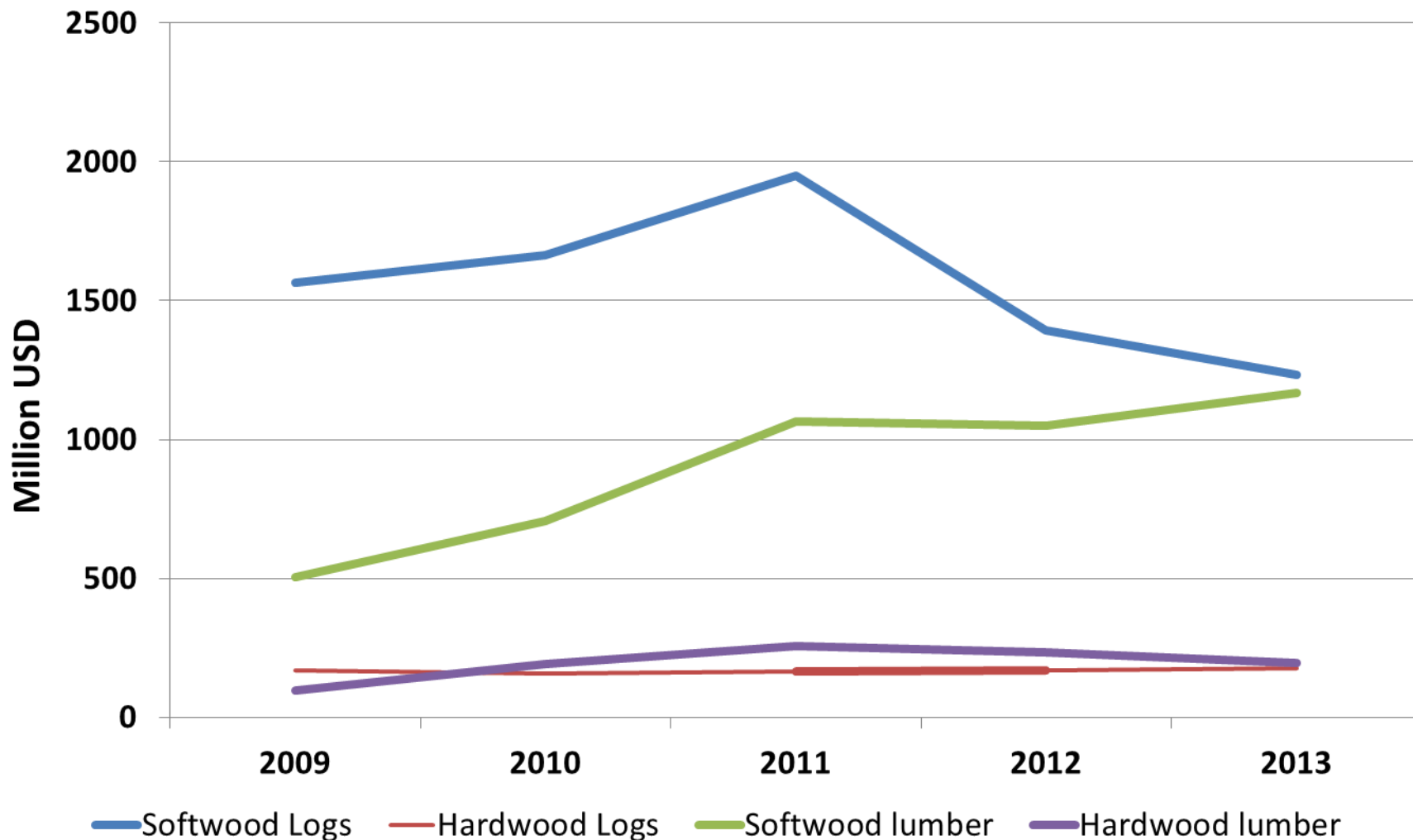
中国进口俄罗斯林产品结构



Data source: China's Customs, compiled by Forest Trends

Structure of imported Russian timber

进口俄罗斯木材结构



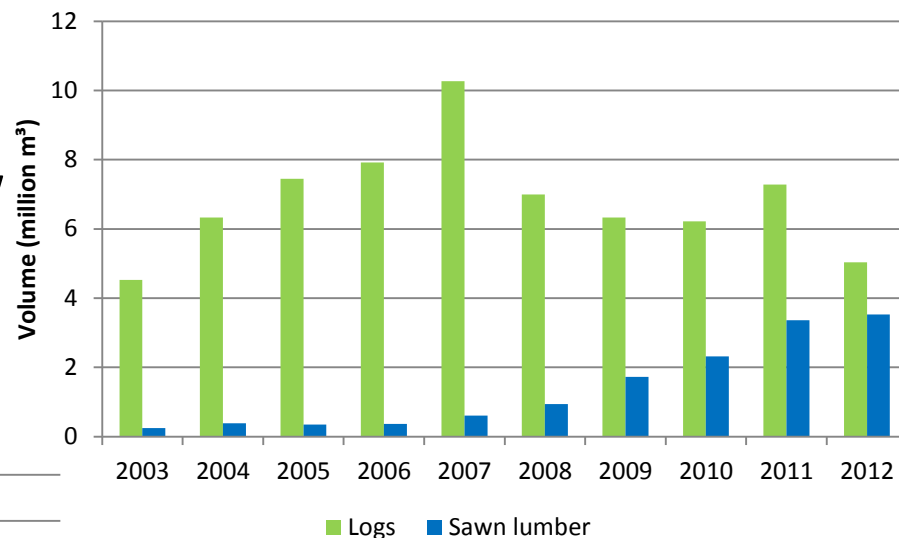


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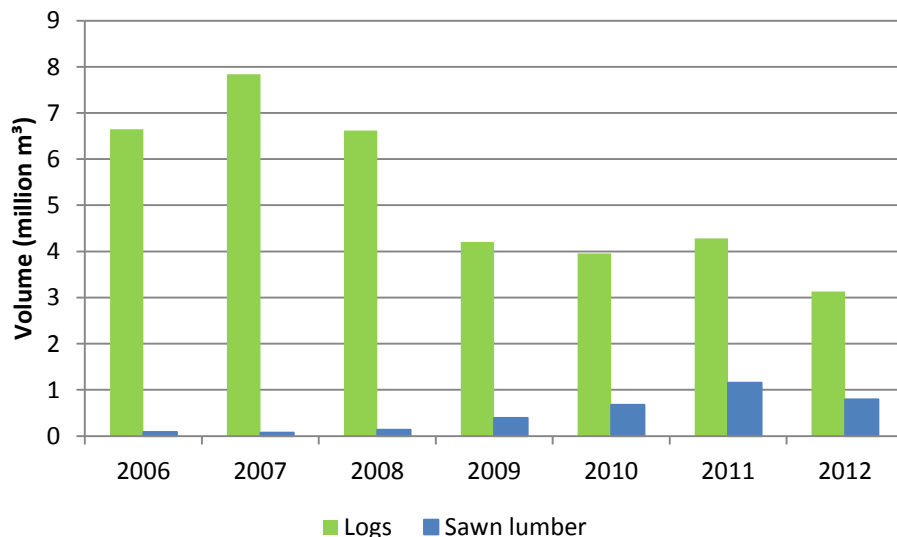
Entry Gateways of Russian Timber

主要进口口岸

- Two major gateways:
Suifenhe & Manzhouli
- Species to Manzhouli: over 90% SW
Suifenhe: mix of SW & HW



Manzhouli Imports of Russian timber



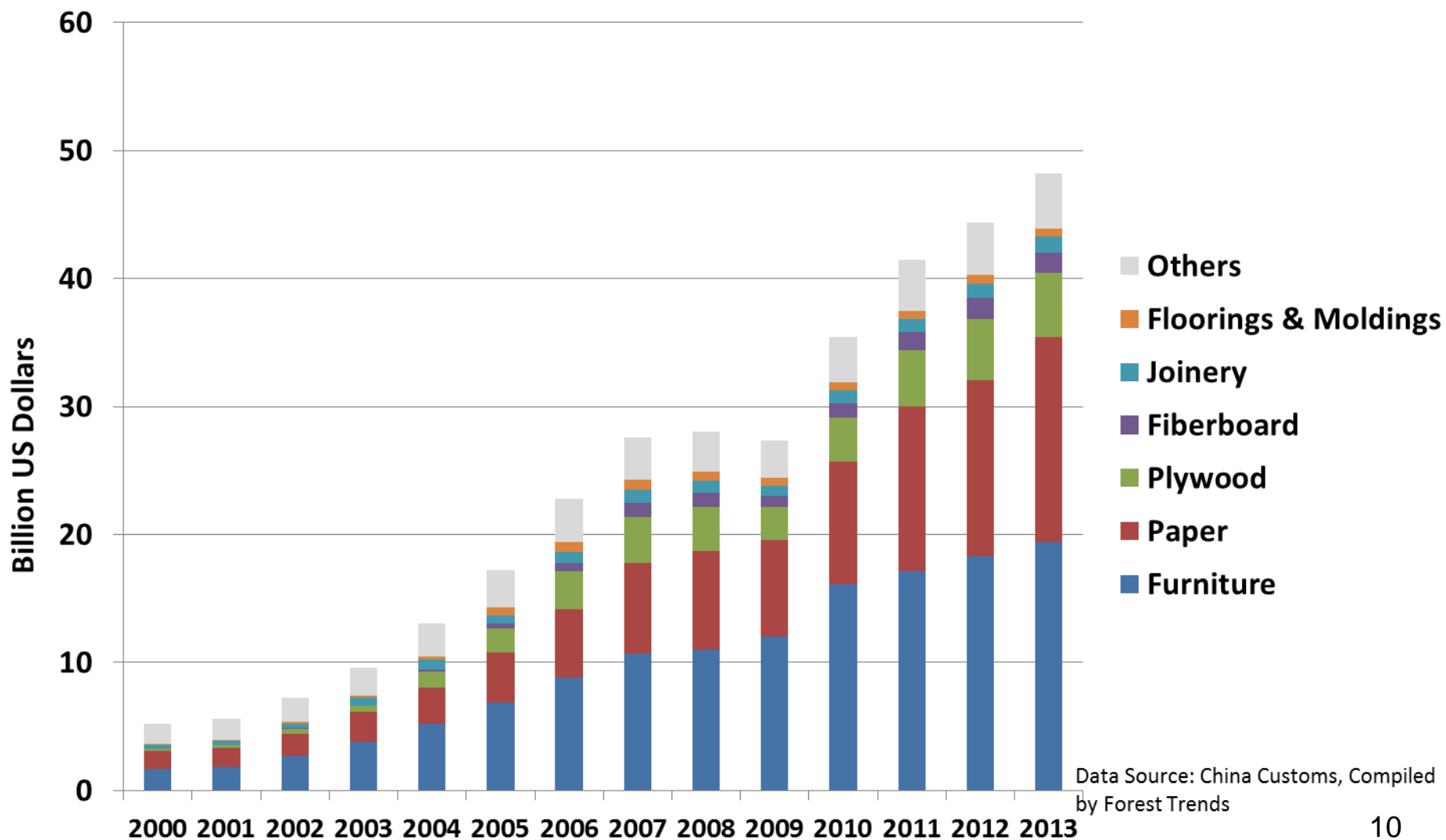
Suifenhe Imports of Russian timber

Markets for Russian Timber in China

俄罗斯进口材的主要市场

- Softwood 针叶材 - Mongolian pine, white pine, Korean pine, and larch
 - 80% for domestic market 80%用于国内消费
 - Construction – major 建筑为主
 - Furniture 家具
 - Interior decoration 室内装饰
- Hardwood阔叶材 – ash, oak, linden, birch
 - Many for export markets 很多供应出口市场
 - Flooring, furniture, plywood 地板、家具、胶合板

Chinese Exports of Forest Products

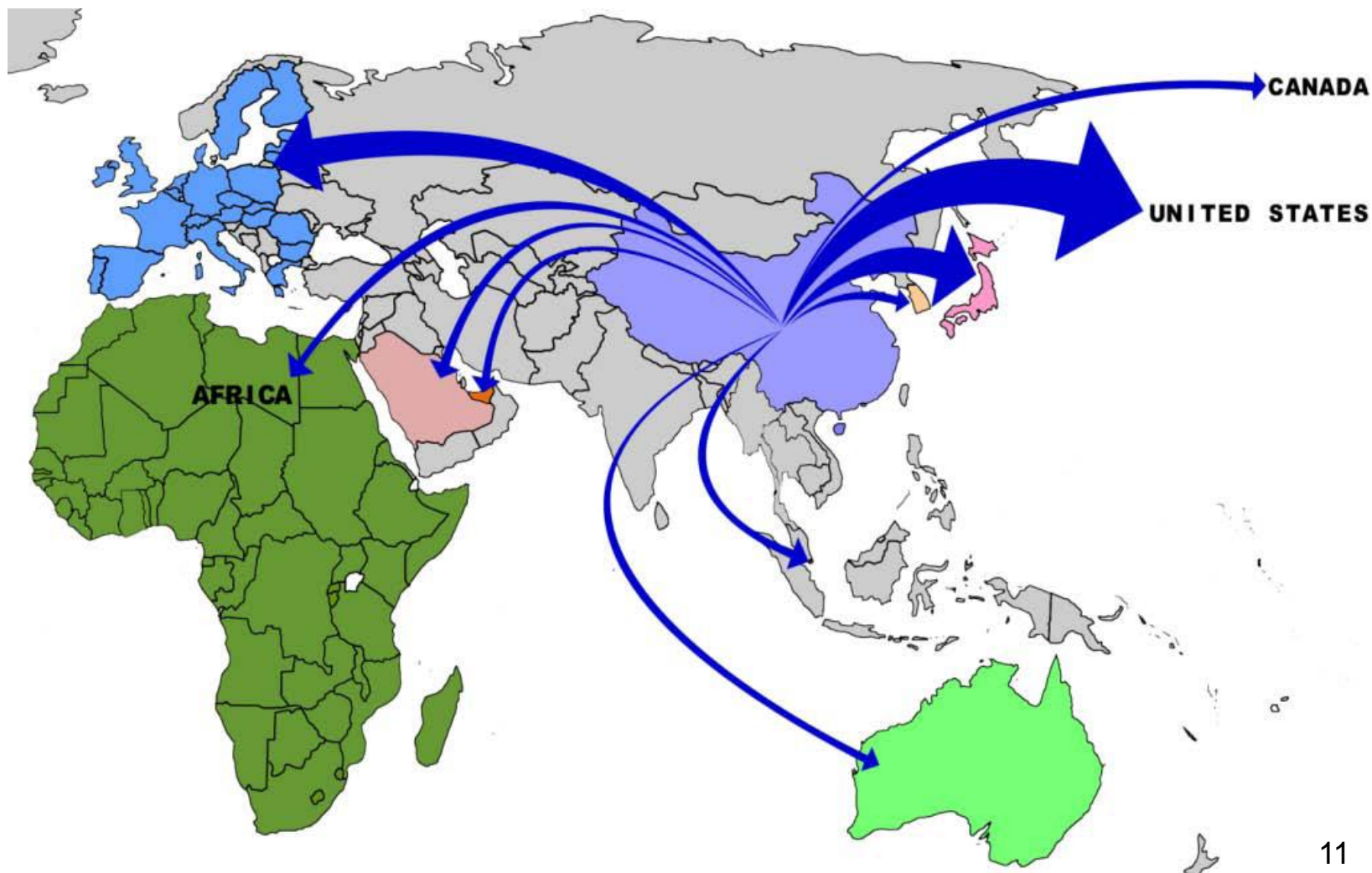




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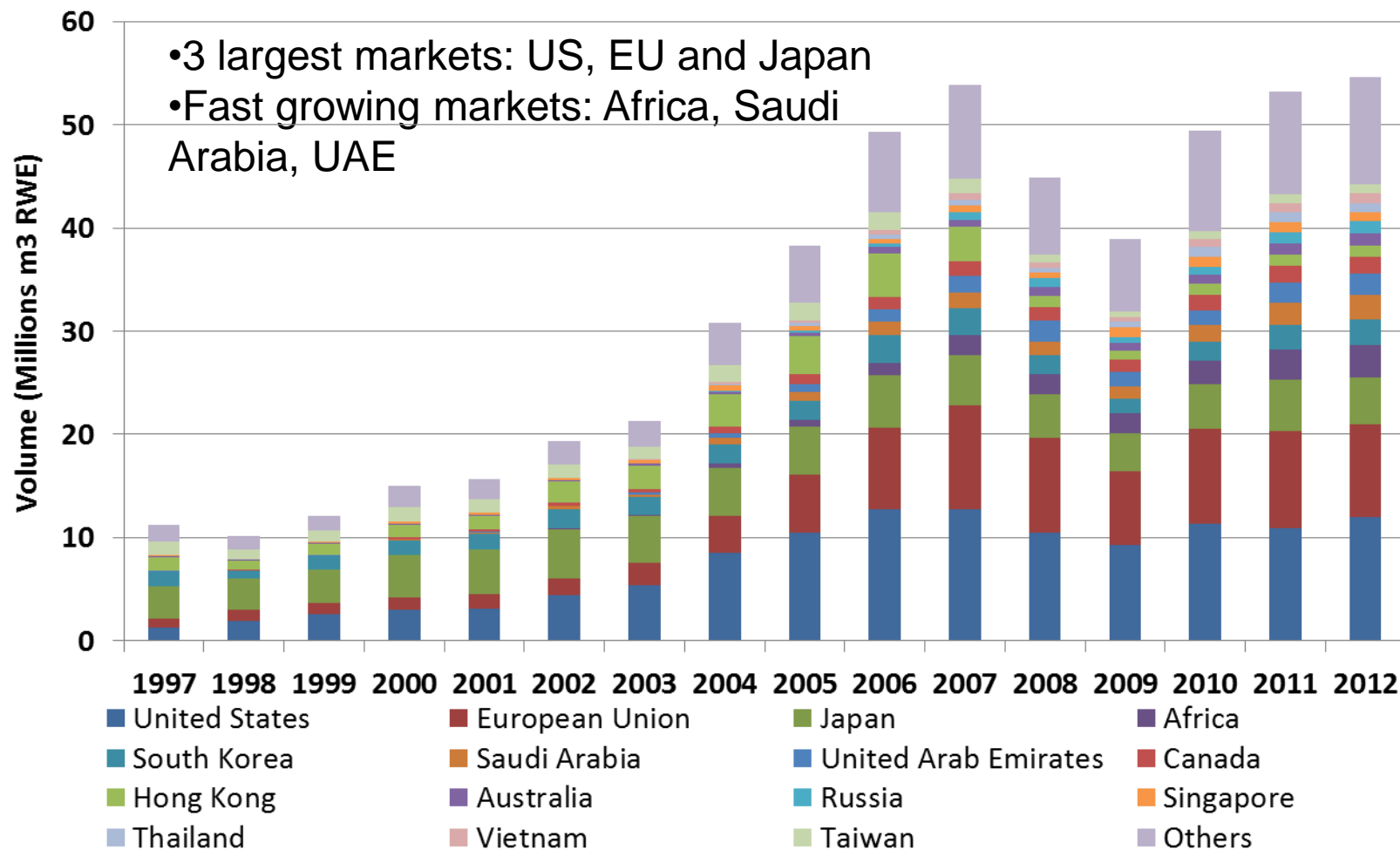
Where is it going?

中国林产品出口流向



Major Destinations of Chinese timber exports

中国木材产品的主要出口市场



Major Challenges & Opportunities

主要挑战和机遇

- Illegal logging in RFE & Siberia, where most China's imports of Russian timber come from 俄罗斯远东和西伯利亚地区的非法采伐问题
- Growing requirement of legality & sustainability of timber 国际市场对木材合法性的要求在不断增长
- Regulating domestic market & timber imports 规范国内市场和木材进口

谢谢

Thank you

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