Forest Products Trade Between China and Russia
中俄林产品贸易综述

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China’s Forest Products Imports

China林产品进口结构

Data source: China's Customs, compiled by Forest Trends
Chinese Imports of Timber Products

中国木材产品进口结构

Data source: China's Customs, compiled by Forest Trends
Where Is It Coming From?

AFRICA

CANADA

UNITED STATES

BRAZIL

CHILE

URUGUAY

进口来源
China's imports of forest products from Russia

Data source: China's Customs, compiled by Forest Trends
Structure of imported Russian timber

进口俄罗斯木材结构

Million USD

2009  2010  2011  2012  2013

Softwood Logs  Hardwood Logs  Softwood lumber  Hardwood lumber
Trade Routes of Russian Timber

俄罗斯木材进口路径

Map showing raw log export flows from Siberian - Russian Far East to China in 2000 (000's cu m) 1999 in brackets by A Lebedev and S Krasnopyeyev.
Entry Gateways of Russian Timber

- Two major gateways: Suifenhe & Manzhouli
- Species to Manzhouli: over 90% SW
  Suifenhe: mix of SW & HW

Suifenhe Imports of Russian timber

Manzhouli Imports of Russian timber
Markets for Russian Timber in China

俄罗斯进口材的主要市场

- **Softwood** 针叶材 - Mongolian pine, white pine, Korean pine, and larch
  - 80% for domestic market 80%用于国内消费
    - Construction – major 建筑为主
    - Furniture 家具
    - Interior decoration 室内装饰

- **Hardwood** 阔叶材 – ash, oak, linden, birch
  - Many for export markets很多供应出口市场
    - Flooring, furniture, plywood 地板、家具、胶合板
Chinese Exports of Forest Products

Data Source: China Customs, Compiled by Forest Trends
Where is it going?

中国林产品出口流向
Major Destinations of Chinese timber exports

- 3 largest markets: US, EU and Japan
- Fast growing markets: Africa, Saudi Arabia, UAE
Illegal logging in RFE & Siberia, where most China’s imports of Russian timber come from 俄罗斯远东和西伯利亚地区的非法采伐问题

Growing requirement of legality & sustainability of timber 国际市场对木材合法性的要求在不断增长

Regulating domestic market & timber imports 规范国内市场和木材进口
谢谢
Thank you
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