

## TAX RETURN FILING INSTRUCTIONS

FORM 990-EZ

#### FOR THE YEAR ENDING

DECEMBER 31, 2019

Prepared for	THE KATOOMBA GROUP 1203 19TH ST. NW NO. 4TH FL WASHINGTON, DC 20036
Prepared by	GELMAN, ROSENBERG & FREEDMAN 4550 MONTGOMERY AVE SUITE 800N BETHESDA, MD 20814-2930
Amount due or refund	NOT APPLICABLE
Make check payable to	NOT APPLICABLE
Mail tax return and check (if applicable) to	NOT APPLICABLE
Return must be mailed on or before	NOT APPLICABLE
Special Instructions	THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. THE RETURN HAS BEEN TRANSMITTED ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED.

### \*\* PUBLIC DISCLOSURE COPY \*\*

# Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2019

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form, as it may be made public.

► Go to www.irs.gov/Form990EZ for instructions and the latest information.

Open to Public Inspection

_		_	endar year, or tax year beginning		and en	ding	_			
В	Check if applicat	f ole:	C Name of organization				D Em	ployer	identification number	
L	Address change THE KATOOMBA GROUP								<b>T</b> 20002	
L	Final return/ 1202 10 mit cm NT4					20-3738283				
L						·				
Ļ	terminated 1203 19TH ST. NW 4TH FL								)298-3000	
Ļ	Ame	nded return						-	emption	
$\bot$		ation pending	WASHINGTON, DC 20036					mber 🕨		
		nting Meth					l		If the organization is	
			WW.KATOOMBAGROUP.ORG				4	•	ed to attach Schedule B	
			us (check only one) $-  X  501(c)(3)   501(c) ($ ) $\blacktriangleleft$ (insert no.)		947(a)(1)	or 527	(Fo	orm 990	), 990-EZ, or 990-PF).	
		•	· — · — — —	Other						
			and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 o						0	
	columi	n (B)) are \$	500,000 or more, file Form 990 instead of Form 990-EZenue, Expenses, and Changes in Net Assets or Fund			/ H!		<b>▶</b> \$	0.	
P	art I	_								
	٠.		if the organization used Schedule O to respond to any question in this Part I							
	1		ions, gifts, grants, and similar amounts received					1		
	2	Program	service revenue including government fees and contracts					2		
	3		hip dues and assessments					3		
	4		nt income	1	 T			4		
	5a		ount from sale of assets other than inventory	5a				_		
	b		t or other basis and sales expenses	5b				۱_		
	C	,	oss) from sale of assets other than inventory (subtract line 5b from line 5a)					5c		
	6	•	nd fundraising events:							
ne	a		ome from gaming (attach Schedule G if greater than	ء ا	1					
Revenue	Ι.	\$15,000)		6a				-		
æ	b		ome from fundraising events (not including \$	OT CO	ntribution	S				
			draising events reported on line 1) (attach Schedule G if the sum of such	ا م	ĺ					
		-	ome and contributions exceeds \$15,000)	6b				-		
	Ι.		ect expenses from gaming and fundraising events	6c	: C-\			٠,		
	d		ne or (loss) from gaming and fundraising events (add lines 6a and 6b and sul	1	ine 60) T			6d		
	1 .		es of inventory, less returns and allowances	7a						
	b		t of goods sold	7b				٠,,		
	°		offit or (loss) from sales of inventory (subtract line 7b from line 7a)					7c		
	8		enue (describe in Schedule 0)					9	0.	
_	10	Grante on	enue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8					10		
	11		d similar amounts paid (list in Schedule O) paid to or for members					11		
"	12		other compensation, and employee benefits					12		
Expenses	13		nal fees and other payments to independent contractors					13		
per	14		cy, rent, utilities, and maintenance					14		
ŭ	15	Printing	publications, postage, and shipping					15		
	16		enses (describe in Schedule O)					16		
	17	-	enses. Add lines 10 through 16					17	0.	
_	18		(deficit) for the year (subtract line 17 from line 9)					18	0.	
ets	19		s or fund balances at beginning of year (from line 27, column (A))							
Ass	1		ree with end-of-year figure reported on prior year's return)					19	-8,062.	
Net Assets	20		inges in net assets or fund balances (explain in Schedule O)					20	0.	
Z	21						_	21	-8,062.	
_		_					_		- 000 F7 (2010)	

Form **990-EZ** (2019)

	art II Balance Sheets (see the instructions for Part II)	<i>,</i>				
	Check if the organization used Schedule O to re	espond to any ques	stion in this Part II			X
			(A) Beginning of year		( <b>B</b> ) E	nd of year
22	Cash, savings, and investments		212	• 22		212.
23	Land and buildings			23		
24	Other assets (describe in Schedule 0)			24		
25	Total assets		212			212.
26	Total liabilities (describe in Schedule 0) SEE SCHEDULE	0	8,274			8,274.
27			-8,062	• 27		-8,062.
Pa	art III Statement of Program Service Accomplishm	ents (see the instr	uctions for Part III)		Ex	penses
	Check if the organization used Schedule O to re	espond to any ques	stion in this Part III	X		for section
Wha	at is the organization's primary exempt purpose?SEE SCHEDULE					and 501(c)(4) ons; optional for
Desc	cribe the organization's program service accomplishments for each of its three largest progra	am services, as measured by ex	penses. In a clear and concise		others.)	, - p
manr	ner, describe the services provided, the number of persons benefited, and other relevant inf	ormation for each program title.				
28	KATOOMBA HAD NO ACTIVE PROGRAMS DU	JRING 2019.				
	(Grants \$ ) If this amount includes foreign	n grants, check here	<b></b>		28a	
29	, , , , , , , , , , , , , , , , , , , ,	,	·			
	(Grants \$ ) If this amount includes foreign	n grants, check here	•	$\Box$	29a	
30	Taranto \$\frac{1}{2} 11.00 and an	rigitante, encentriere				
•						
	(Grants \$ ) If this amount includes foreign	n grante chock horo		$\Box$	30a	
31		· ·			1004	
					31a	
	(Grants \$ ) If this amount includes foreign			_	32	0.
	Total program service expenses (add lines 28a through 31a)art IV List of Officers, Directors, Trustees, and Key		one even if not componented	ooo tho		
F				see me	Instructions	or Part IV)
	Check if the organization used Schedule O to re	<del>'</del>			alth benefits,	
	(a) Name and Mile	(b) Average hours per week devoted t		` contr	ributions to	(e) Estimated
	(a) Name and title	position	W-2/1099-MISC) (if not paid, enter -0-)	emni		amount of other
MT	CHAEL JENKINS (SEE SCHEDULE O)	·	(, )	plans,	oyee benefit and deferred	amount of other compensation
				plans,		
	<u> </u>	0.00		plans,	and deferred pensation	compensation
	ESIDENT/CHAIR	0.00	0.	plans,	and deferred	
	ESIDENT/CHAIR VID BRAND			plans,	and deferred pensation 0 •	compensation 0 .
	ESIDENT/CHAIR VID BRAND CE CHAIR	0.00	0.	plans,	and deferred pensation	compensation 0 .
	ESIDENT/CHAIR NVID BRAND CE CHAIR NRA J. SCHERR	0.00	0.	plans,	and deferred pensation  0 •	compensation  0.
TR	ESIDENT/CHAIR  VID BRAND  CE CHAIR  IRA J. SCHERR  EEASURER			plans,	and deferred pensation 0 •	compensation  0.
TR JA	ESIDENT/CHAIR  VID BRAND CE CHAIR RA J. SCHERR EASURER MES SALZMAN	0.00	0.	plans,	on deferred opensation	compensation  0.  0.
TR JA SE	ESIDENT/CHAIR VID BRAND CE CHAIR RA J. SCHERR EASURER MES SALZMAN CRETARY	0.00	0.	plans,	and deferred pensation  0 •	compensation  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	ESIDENT/CHAIR VID BRAND CE CHAIR RA J. SCHERR EASURER MES SALZMAN CRETARY	0.00	0.	plans,	on deferred opensation	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	o .  O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation  0.  0.  0.
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation
JA SE MA	RESIDENT/CHAIR RVID BRAND RCE CHAIR RA J. SCHERR REASURER RMES SALZMAN RCRETARY RTHA ISABEL RUIZ CORZO	0.00	0.	plans,	O .  O .	compensation  0.  0.  0.

	instructions for Part V.) Check if the organization used Sch. O to respond to any question in thi	э ган		ш
			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule 0	33		Х
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended	33		- 21
04	documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34		Х
35 a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported			
	on lines 2, 6a, and 7a, among others)?	35a		Х
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	N/	A
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax			
	requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"			
	complete applicable parts of Schedule N	36		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions	_		77
b	Did the organization file Form 1120-POL for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made	00-		Х
	in a prior year and still outstanding at the end of the tax year covered by this return?  If "Yes," complete Schedule L, Part II, and enter the total amount involved   38b   N/A	38a		Λ
39	If "Yes," complete Schedule L, Part II, and enter the total amount involved  Section 501(c)(7) organizations. Enter:	-		
	Initiation fees and capital contributions included on line 9  N/A			
	Gross receipts, included on line 9, for public use of club facilities  39b  N/A	-		
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1		
	section 4911 ▶ 0 • ; section 4912 ▶ 0 • ; section 4955 ▶ 0 •			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit			
	transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any			
	of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
C	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <b>O</b> •			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed			
	by the organization $lacksquare$			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			37
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ► NONE  The organization's books are in care of ► MICHAEL JENKINS  Telephone no. ► (202)2	000	300	<u> </u>
42 a	The organization's books are in care of ► MICHAEL JENKINS  Located at ► 1203 19TH ST. NW, 4TH FL, WASHINGTON, DC  Telephone no. ► (202) 2  ZIP+4 ► 2			<u> </u>
h	At any time during the calendar year, did the organization have an interest in or a signature or other authority	1003	<u> </u>	
J	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		X
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
C	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		Х
	If "Yes," enter the name of the foreign country			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041 -</b> Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the tax year	N/A		
	Did the construction and the desired foods decided the construction of the constructio		Yes	No
44 a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of	11-		Х
	Form 990-EZ	44a		Λ
O	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		Х
r	of Form 990-EZ Did the organization receive any payments for indoor tanning services during the year?	440 44c		X
	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation	170		
u	in Schedule 0	44d		
45 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		Х
	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section			
	512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b		
		Form 9	90-EZ	(2019)

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the

orm 990-l	Z(2019) THE KATOOMBA GRO	OUP				20-3738	283	F	Page <b>4</b>
								Yes	No
	e organization engage, directly or indirectly, in polit				-				
	," complete Schedule C, Part I						46		X
Part V		-							
	All section 501(c)(3) organizations must ar	•	•	•					
	Check if the organization used Schedule (	O to respond to any qu	estion in this	s Part VI					
17 Did +	e organization engage in lobbying activities or have	a agotion EO1/h) algotion	in offeet durin	a the toy yee	r2 If "Vac " complete	Cob C Dort II	47	Yes	No X
	organization engage in lobbying activities of have organization a school as described in section 170(I						48		X
	e organization make any transfers to an exempt no						49a		X
	s," was the related organization a section 527 organ						49b		
	lete this table for the organization's five highest cor						ach re	ceived	more
than	3100,000 of compensation from the organization. If	there is none, enter "None	e."						
	(a) Name and title of each employee		(b) Average		(C) Reportable	(d) Health benefit contributions to	1 1	) Estim	
		_	per week dev positio		compensation (Forms W-2/1099-MISC)	employee benefit plans, and deferre		ount of mpensa	
	NONI	₹	μυδιιιυ	11		compensation		IIIheiise	111011
							-		
							+		
							1		
	number of other employees paid over \$100,000 lete this table for the organization's five highest cor			o each receiv	ed more than \$100,	000 of compens	ation f	rom the	;
	ization. If there is none, enter "None." NONI								
	a) Name and business address of each independen	t contractor		(b) 1	ype of service	(c)	Compe	ensatior	1
<b>2</b> Did tl	number of other independent contractors each rece e organization complete Schedule A? <b>Note:</b> All sect		ns must attach		▶				
	leted Schedule A						XΥ		No
-	Ities of perjury, I declare that I have examined this r					-	ige an	a bellet,	, It is
iue, corre	t, and complete. Declaration of preparer (other than	i omcer) is based on all in	iormation of W	vincii prepare	n nas any knowiedg	t.			
Sign	Signature of officer					Date			
Here	MICHAEL JENKINS, PRI	ESIDENT/CEO							
	Type or print name and title	,							
	Print/Type preparer's name	Preparer's signature		Date	Check	if PTIN			
Paid	RICHARD J. LOCASTRO,	D. 1 0 1 0	-		self- emplo				
Prepare	r CPA	Kechand Jr. Las	eastro	06/01/2		P00			
. •	Firm's name GELMAN ROSE	NBERG & FREE	C TAC MCTS		Firm's FIN	<b>▶</b> 52-13	りつり	08	

932174 12-11-19

Firm's address ▶ 4550 MONTGOMERY AVE SUITE 800N

May the IRS discuss this return with the preparer shown above? See instructions

BETHESDA, MD 20814-2930

Form **990-EZ** (2019)

X Yes No

Phone no. (301) 951-9090

#### **SCHEDULE A**

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number Name of the organization THE KATOOMBA GROUP 20-3738283 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. J Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. 1 Enter the number of supported organizations g Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (iii) Type of organization (v) Amount of monetary (vi) Amount of other (ii) EIN your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions)) FOREST TRENDS 52-2135531 7 0 ASSOC. X

Total

0.

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
_	ction B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 4	, ,	, ,	, ,	. ,	, ,	,,
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
	Gross receipts from related activities,	etc. (see instructi	ons)	•	•	12	
	First five years. If the Form 990 is for	•		d, fourth, or fifth to	ax year as a sectio	n 501(c)(3)	
	organization, check this box and stop	here					▶□
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
	Public support percentage for 2019 (					14	%
	Public support percentage from 2018					15	%
16a	33 1/3% support test - 2019. If the o	•		•		•	
	<b>stop here.</b> The organization qualifies						
b	33 1/3% support test - 2018. If the c						nis box
	and stop here. The organization qual						▶□
17a	10% -facts-and-circumstances tes						
	and if the organization meets the "fac				•	_	
	meets the "facts-and-circumstances"	~					
b	10% -facts-and-circumstances tes						
	more, and if the organization meets the				-		
	organization meets the "facts-and-circ						
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17l	b, check this box a	and see instruction	s

Schedule A (Form 990 or 990-EZ) 2019

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	clow, picase com	piete i art ii.)				
	endar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
	Gifts, grants, contributions, and	, ,	` ,	, ,	<u> </u>	, ,	`,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
J	are not an unrelated trade or bus- iness under section 513						
4							
7	ization's benefit and either paid to or expended on its behalf						
_							<del>                                     </del>
5	furnished by a governmental unit to						
_	the organization without charge						-
	Total. Add lines 1 through 5						-
/ 6	A Amounts included on lines 1, 2, and 3 received from disqualified persons						
ŀ	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	endar year (or fiscal year beginning in) 🕨	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 6  a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
ŀ	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)	l .					<u> </u>
14	First five years. If the Form 990 is for	the organization'	's first, second, thi	rd, fourth, or fifth t	ax year as a secti	on 501(c)(3) organiz	zation,
<u></u>	check this box and stop here						<u></u> ▶∟⊥
	ction C. Computation of Publ					1 1	
	Public support percentage for 2019 (I			column (f))			%
	Public support percentage from 2018 ction D. Computation of Inves					16	%
						147	
17							<u>%</u>
18	1 3					18	%
198	a 33 1/3% support tests - 2019. If the						1 / is not
ŀ	more than 33 1/3%, check this box at 33 1/3% support tests - 2018. If the						and
	line 18 is not more than 33 1/3%, che	ck this box and <b>s</b> f	<b>top here.</b> The orga	anization qualifies	as a publicly supp	orted organization	▶□
20	Private foundation. If the organization	n did not check a	box on line 14 19	a or 19h check t	his hox and see ir	estructions	

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1	Х	
2		X
3a		X
3b		
3с		
4a		X
4b		
4c		
5a		X
5b		
5с		
6		Х
7		X
		X
8		Λ
9a		X
<u>.</u>		v
9b		Х
9c		X
		v
10a		X
10b		

Pa	rt IV Supporting Organizations (continued)			
	, e (continued)		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		Х
b	A family member of a person described in (a) above?	11b		Х
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		Х
	tion B. Type I Supporting Organizations			
	<u> </u>		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	Х	
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		Х
Sec	tion C. Type II Supporting Organizations			
	, , , , , , , , , , , , , , , , , , ,		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruction	s).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see in	struction	s).	
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supportin	g Orga	anizations				
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See ins							
	other Type III non-functionally integrated supporting organizations must co	mplete \$	Sections A through E.				
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
С	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
e	Discount claimed for blockage or other						
	factors (explain in detail in <b>Part VI</b> ):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,						
	see instructions).	4					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
6	Multiply line 5 by .035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1					
2	Enter 85% of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-functional	y integra	ated Type III supporting org	ganization (see			
	instructions).						

Schedule A (Form 990 or 990-EZ) 2019

Pai	נ ע ן	ype III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations <sub>(continued)</sub>	
Secti	ion D - D	istributions			Current Year
1	Amount				
2	Amount				
	organiza				
3	Adminis	trative expenses paid to accomplish exempt purpose	es of supported organization	ns	
4	Amount	s paid to acquire exempt-use assets			
5	Qualified	d set-aside amounts (prior IRS approval required)			
6	Other di	stributions (describe in <b>Part VI</b> ). See instructions.			
7	Total ar	inual distributions. Add lines 1 through 6.			
8	Distribut	ions to attentive supported organizations to which the	ne organization is responsive	9	
	(provide	details in Part VI). See instructions.			
9		able amount for 2019 from Section C, line 6			
10	Line 8 a	mount divided by line 9 amount			
Secti	ion E - D	istribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1	Distribut	able amount for 2019 from Section C, line 6			
2	Underdi	stributions, if any, for years prior to 2019 (reason-			
	able cau	se required- explain in <b>Part VI</b> ). See instructions.			
3	Excess	distributions carryover, if any, to 2019			
а	From 20	14			
b	From 20	15			
С	From 20	16			
d	From 20	17			
е	From 20	18			
f	Total of	lines 3a through e			
g	Applied	to underdistributions of prior years			
h	Applied	to 2019 distributable amount			
i	Carryov	er from 2014 not applied (see instructions)			
j	Remaind	der. Subtract lines 3g, 3h, and 3i from 3f.			
4		ions for 2019 from Section D,			
	line 7:	\$			
а	Applied	to underdistributions of prior years			
b	Applied	to 2019 distributable amount			
С	Remain	der. Subtract lines 4a and 4b from 4.			
5	Remaini	ng underdistributions for years prior to 2019, if			
	any. Sul	otract lines 3g and 4a from line 2. For result greater			
	than zer	o, explain in <b>Part VI.</b> See instructions.			
6		ng underdistributions for 2019. Subtract lines 3h			
	and 4b f	rom line 1. For result greater than zero, explain in			
	Part VI.	See instructions.			
7		distributions carryover to 2020. Add lines 3j			
	and 4c.	- ,			
8		wn of line 7:			
		rom 2015			
b	Excess	rom 2016			
		rom 2017			
		rom 2018			
		irom 2010			

Schedule A (Form 990 or 990-EZ) 2019

#### **SCHEDULE 0**

(Form 990 or 990-EZ) Department of the Treasury

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ

OMB No. 1545-0047 Open to Public

Inspection

► Go to www.irs.gov/Form990 for the latest information. Internal Revenue Service Name of the organization **Employer identification number** 20-3738283 THE KATOOMBA GROUP FORM 990-EZ, PART II, LINE 26, OTHER LIABILITIES: DESCRIPTION BEG. OF YEAR END OF YEAR DUE TO FOREST TRENDS ASSOCIATION 8,274. 8,274. FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - THE KATOOMBA GROUP, HEADQUARTERED IN WASHINGTON, D.C. IS AN INTERNATIONAL NETWORK OF INDIVIDUALS WORKING TO PROMOTE, AND IMPROVE CAPACITY RELATED TO, MARKETS AND PAYMENTS FOR ECOSYSTEM SERVICES (PES). THE GROUP SERVES AS FORUM FOR THE EXCHANGE OF IDEAS AND STRATEGIC INFORMATION ABOUT ECOSYSTEM SERVICE TRANSACTIONS AND MARKETS, AS WELL AS A SITE FOR COLLABORATION BETWEEN PRACTITIONERS ON PES PROJECTS AND PROGRAMS. FORM 990-EZ, PART IV: THE PRESIDENT, MICHAEL JENKINS, IS AN EMPLOYEE OF FOREST TRENDS ASSOCIATION (FTA), A RELATED ENTITY, AND RECEIVES ALL HIS COMPENSATION FROM FTA. HE DEVOTED 40 HOURS PER WEEK TO FTA IN ADDITION TO HIS TIME WITH KATOOMBA.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)