

Overview of China's Timber Imports & Exports



Lacey/EUTR Workshop: Barcelona

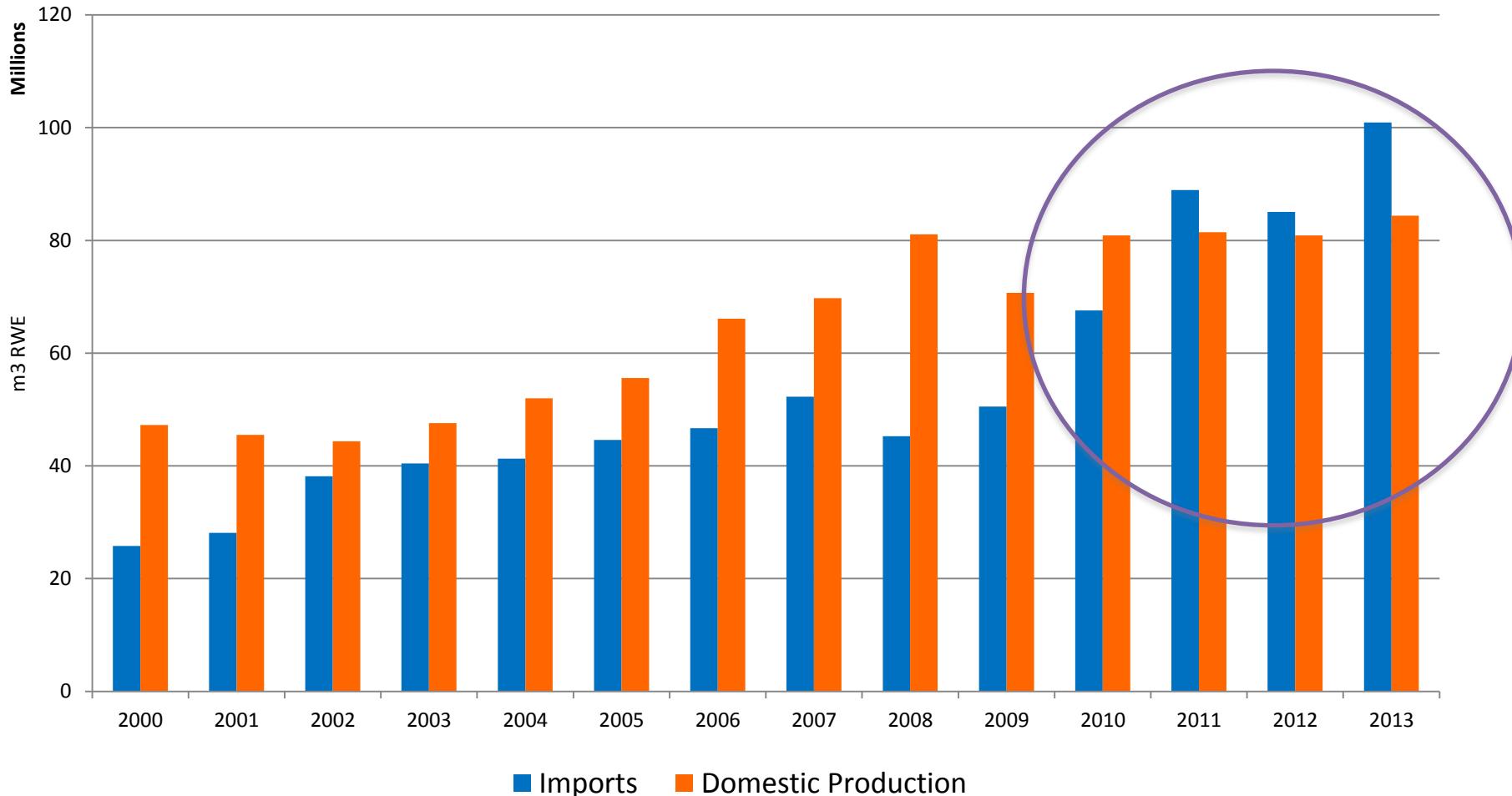
Apr 14, 2015



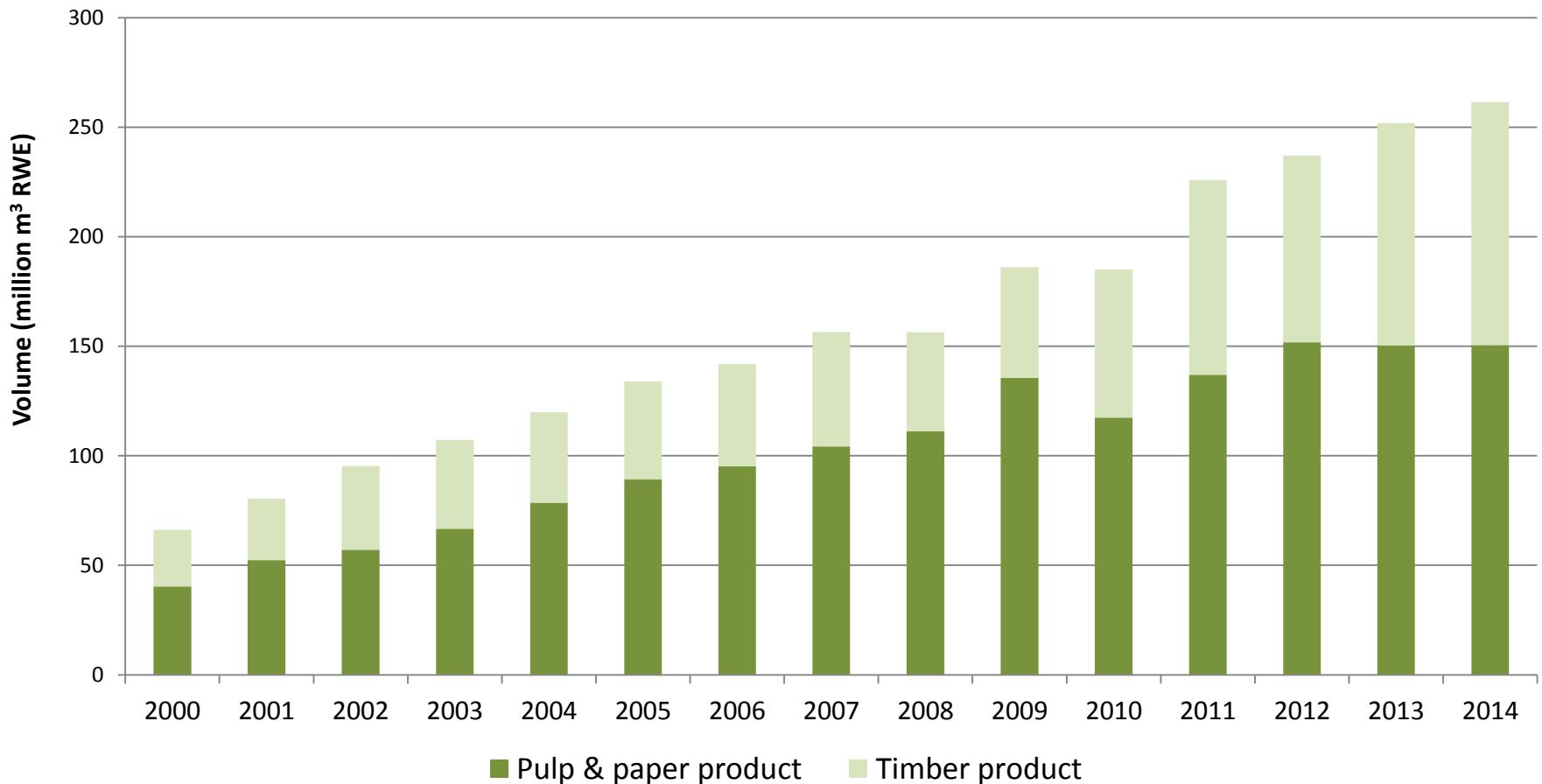
Agenda

- China's timber imports
 - Main products?
 - Main supplier countries?
 - Hardwood vs softwood
- China's timber exports
 - Global trade partners
 - Main products to US/EU?
 - To which EU member states?
 - China's market share in US/EU

China: Domestic production flat while imports are rising

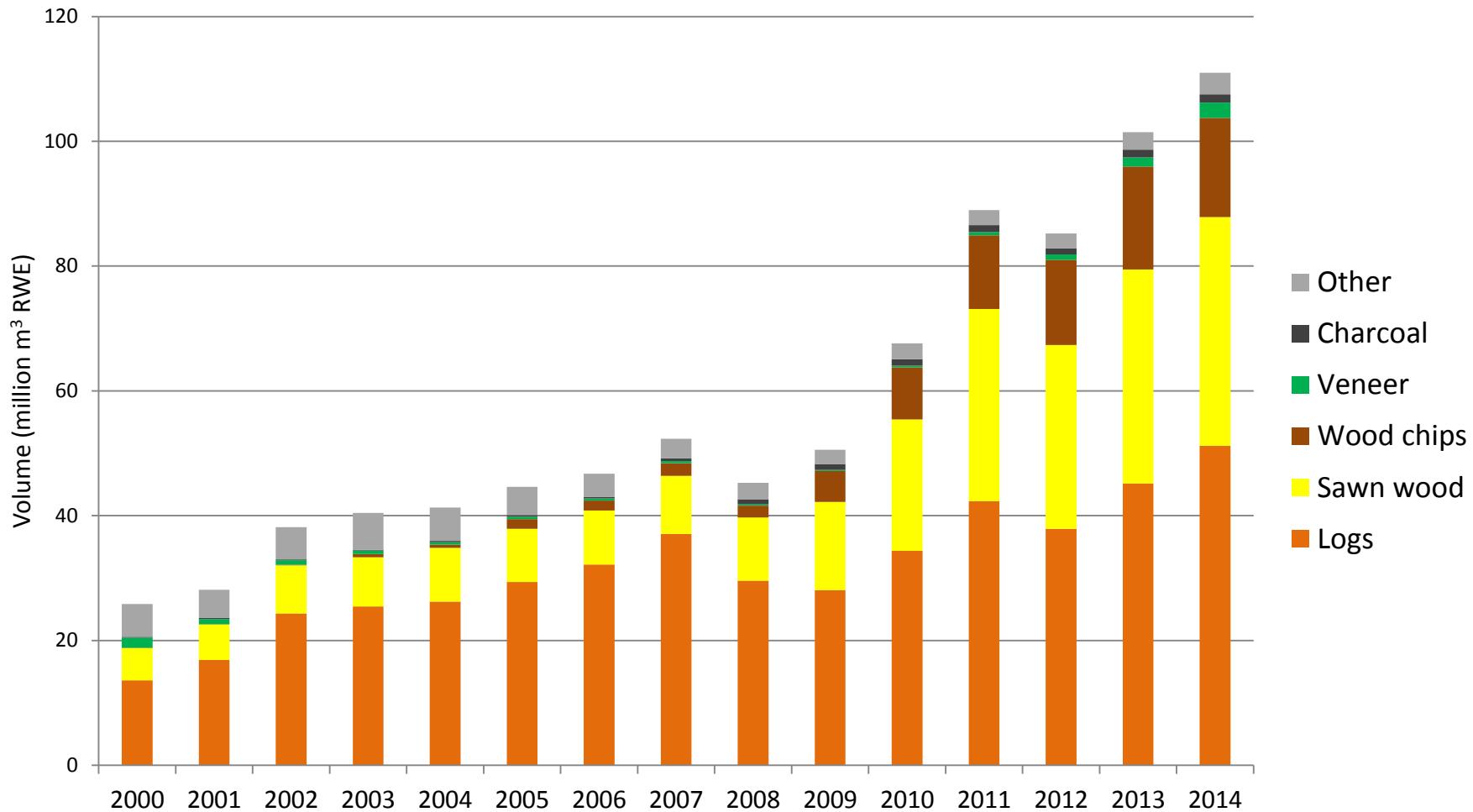


China's forest product imports by volume



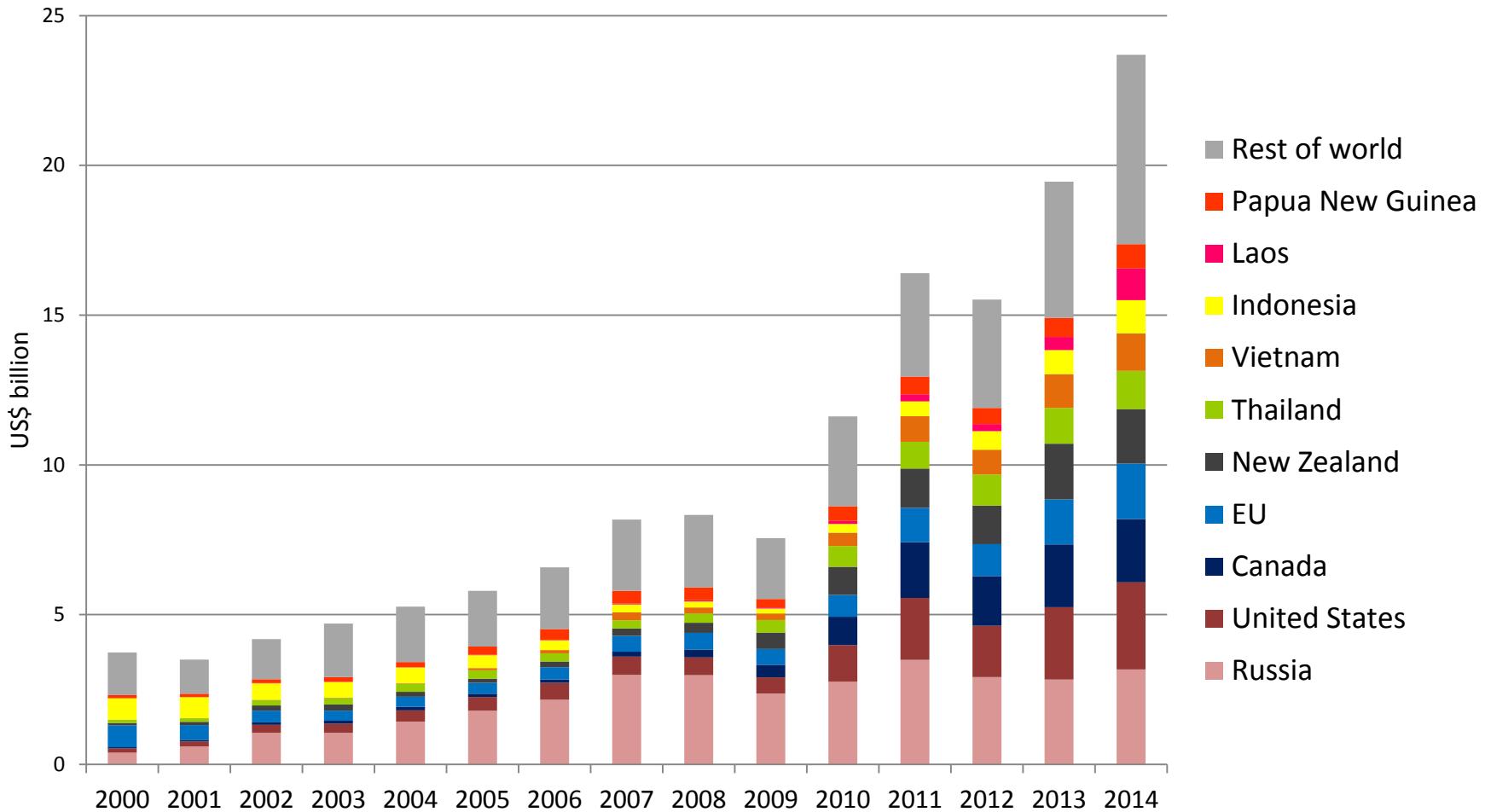
Source: Chinese customs statistics

China's timber product imports by volume



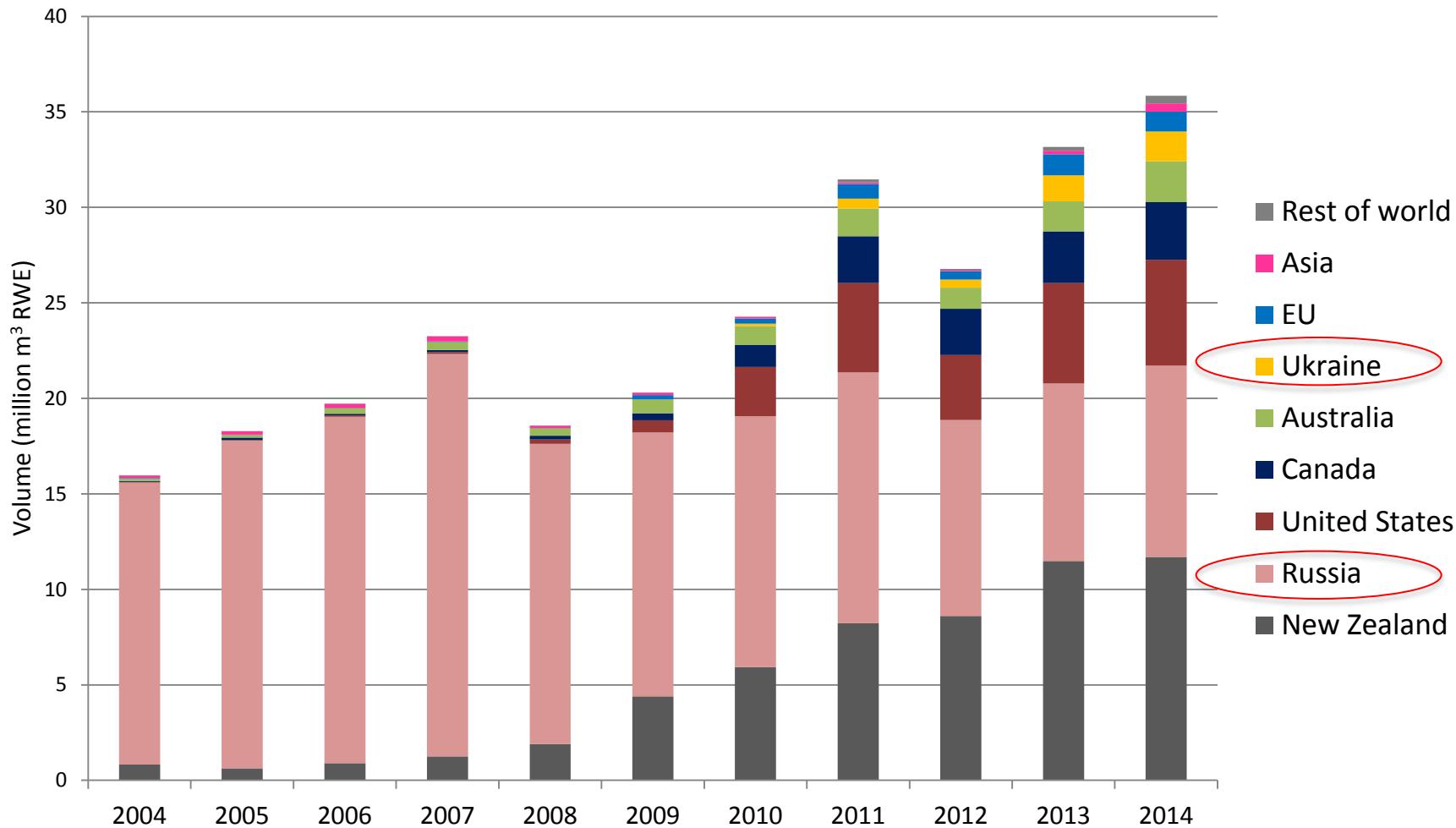
Source: Chinese customs statistics

China's timber product imports by source country & value



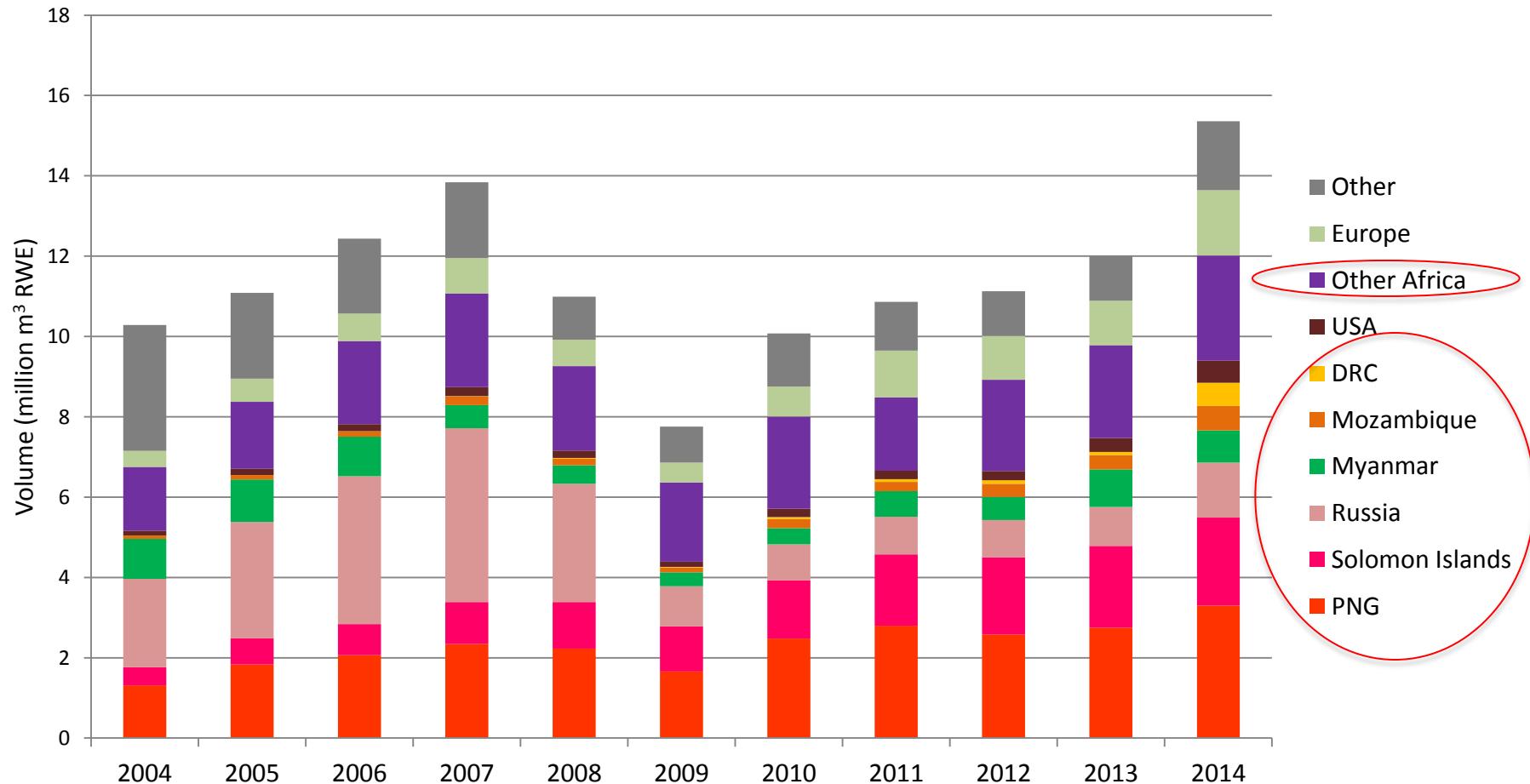
Source: Chinese customs statistics

China's softwood log imports by source country



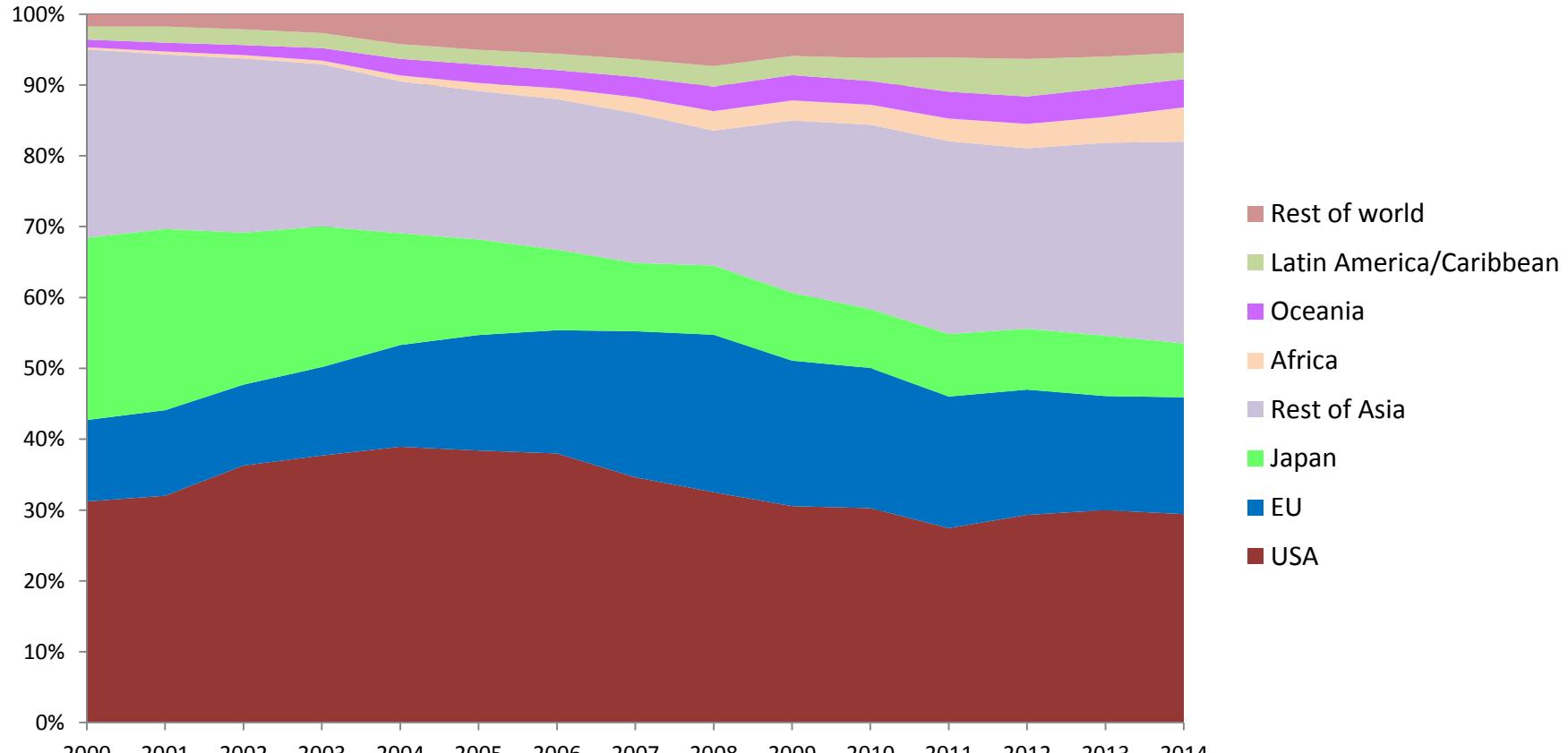
Source: Chinese customs statistics

China's hardwood log imports by source country



Source: Chinese customs statistics

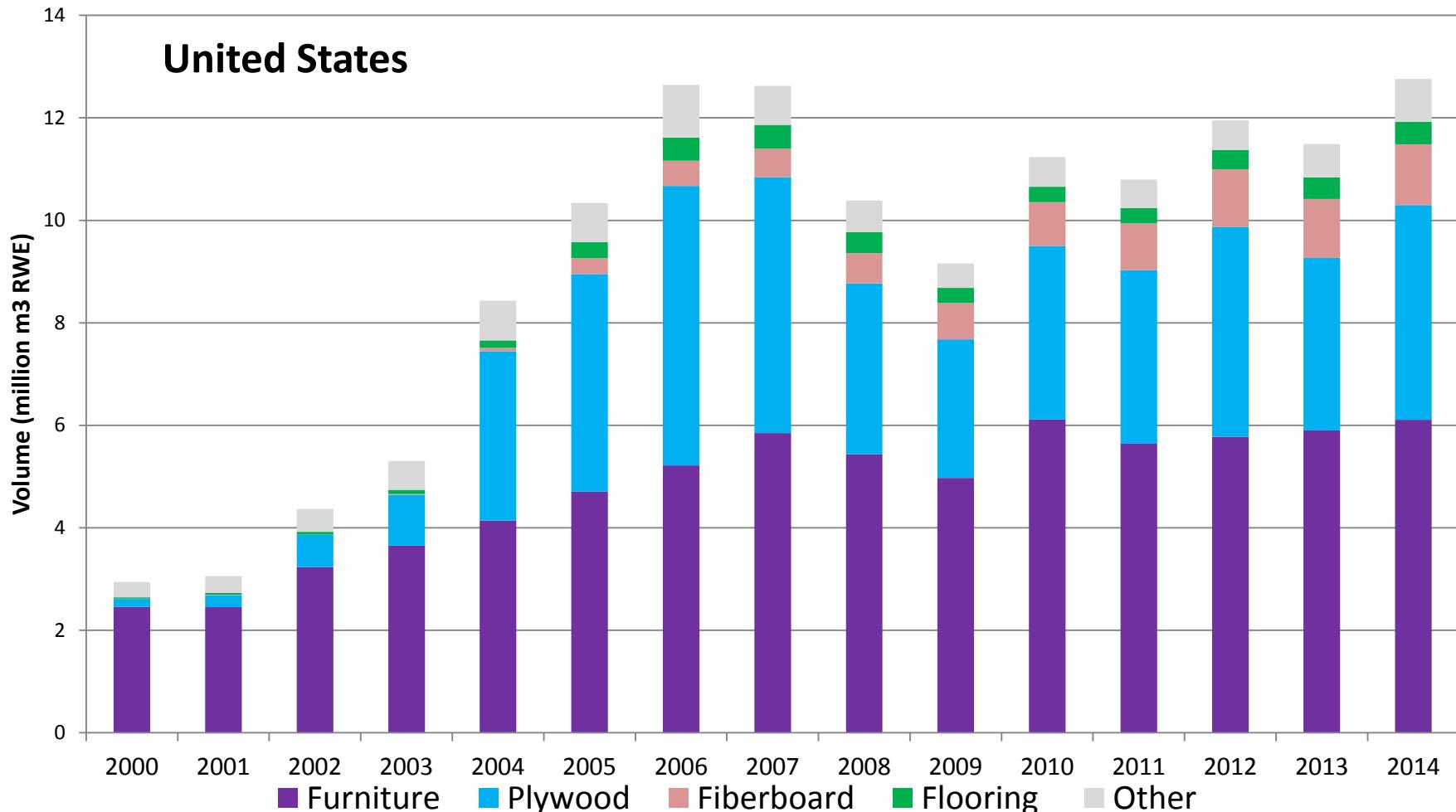
China's timber product exports (to world) by value



44% goes to US and EU

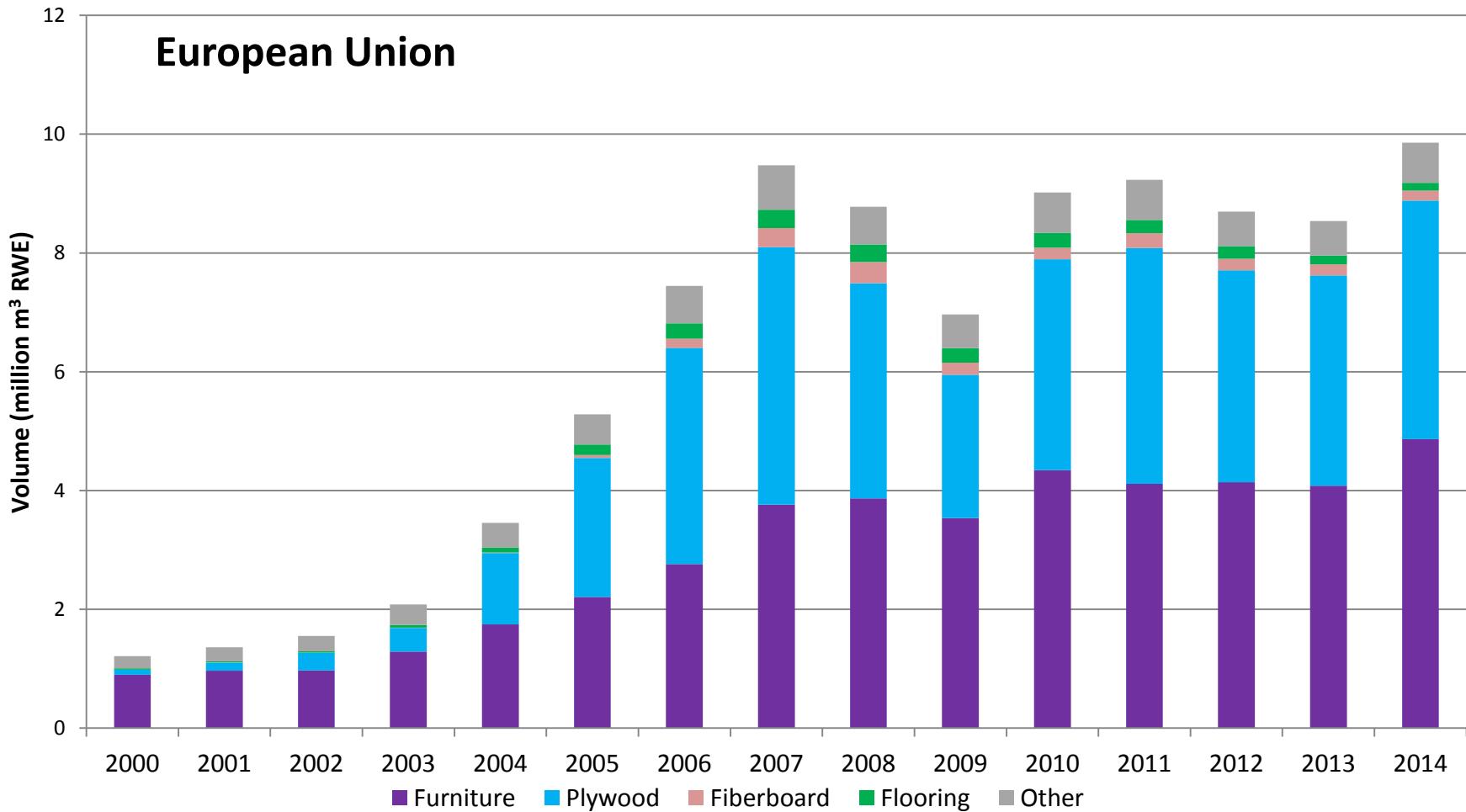
Source: Chinese customs statistics

China's timber product exports to US by volume



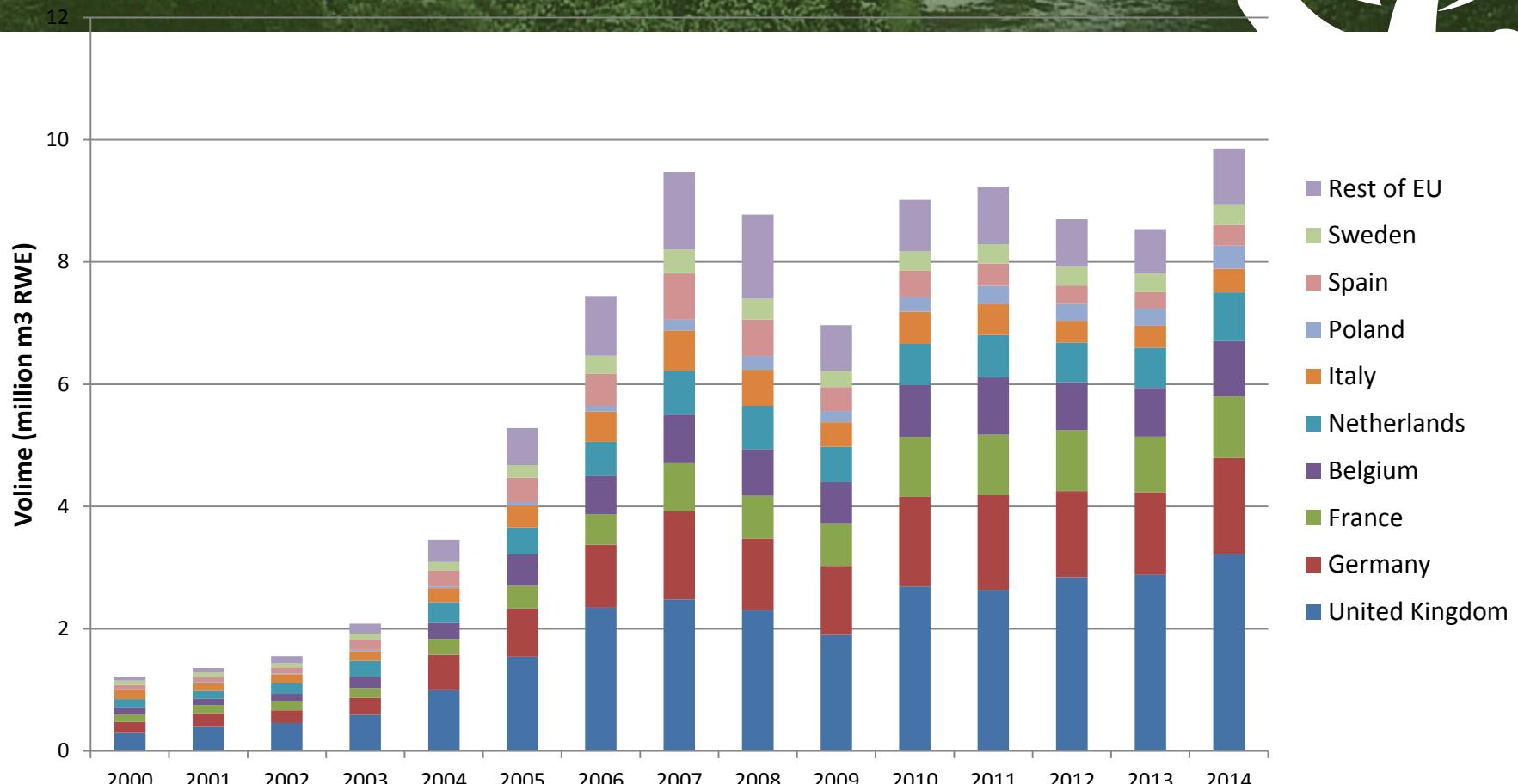
Source: Chinese customs statistics

China's timber product exports to EU by volume



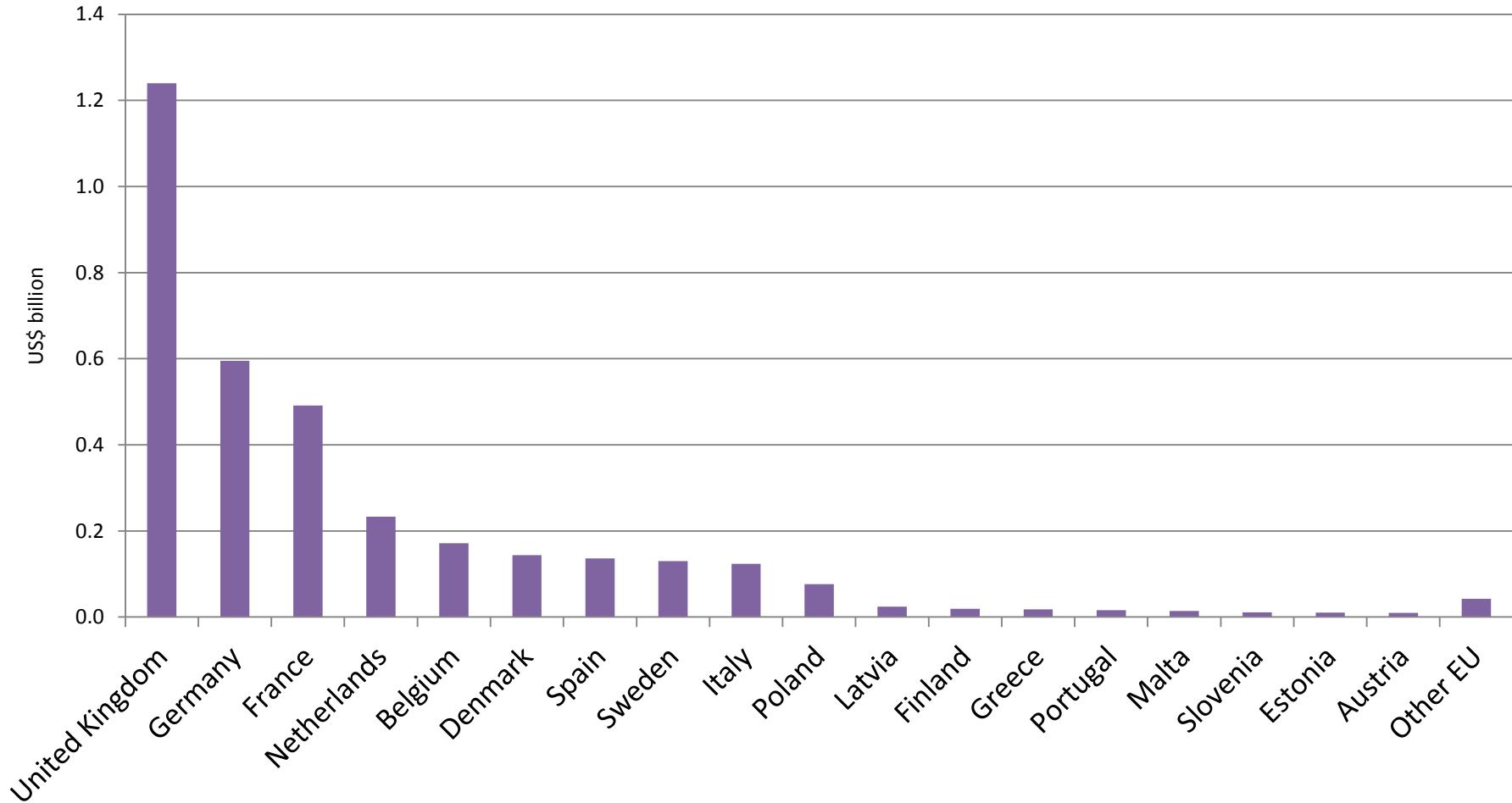
Source: Chinese customs statistics

China's timber product exports to EU



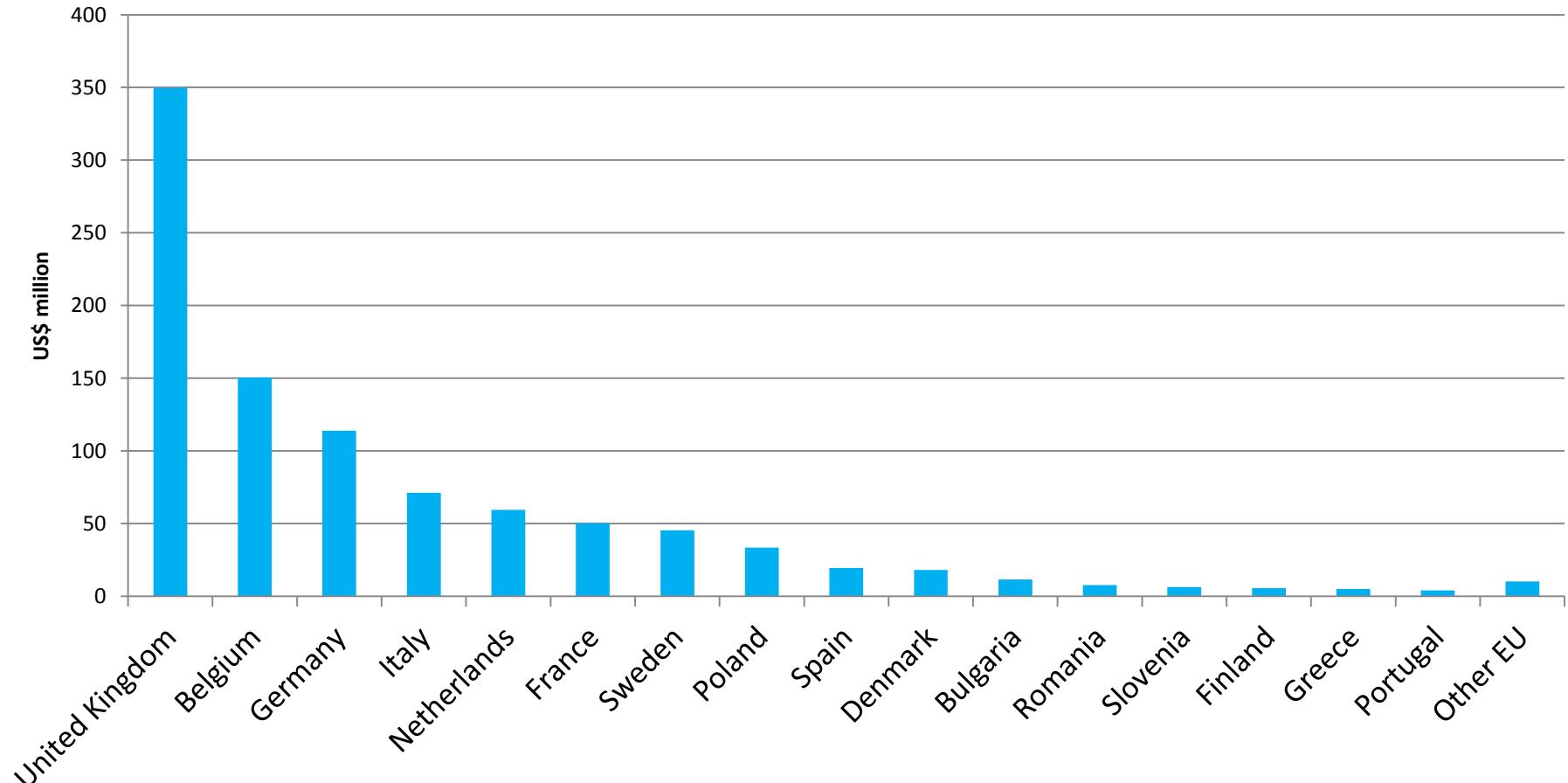
Over 75% of export volume goes to 5 EU member states

China's furniture exports to EU in 2014



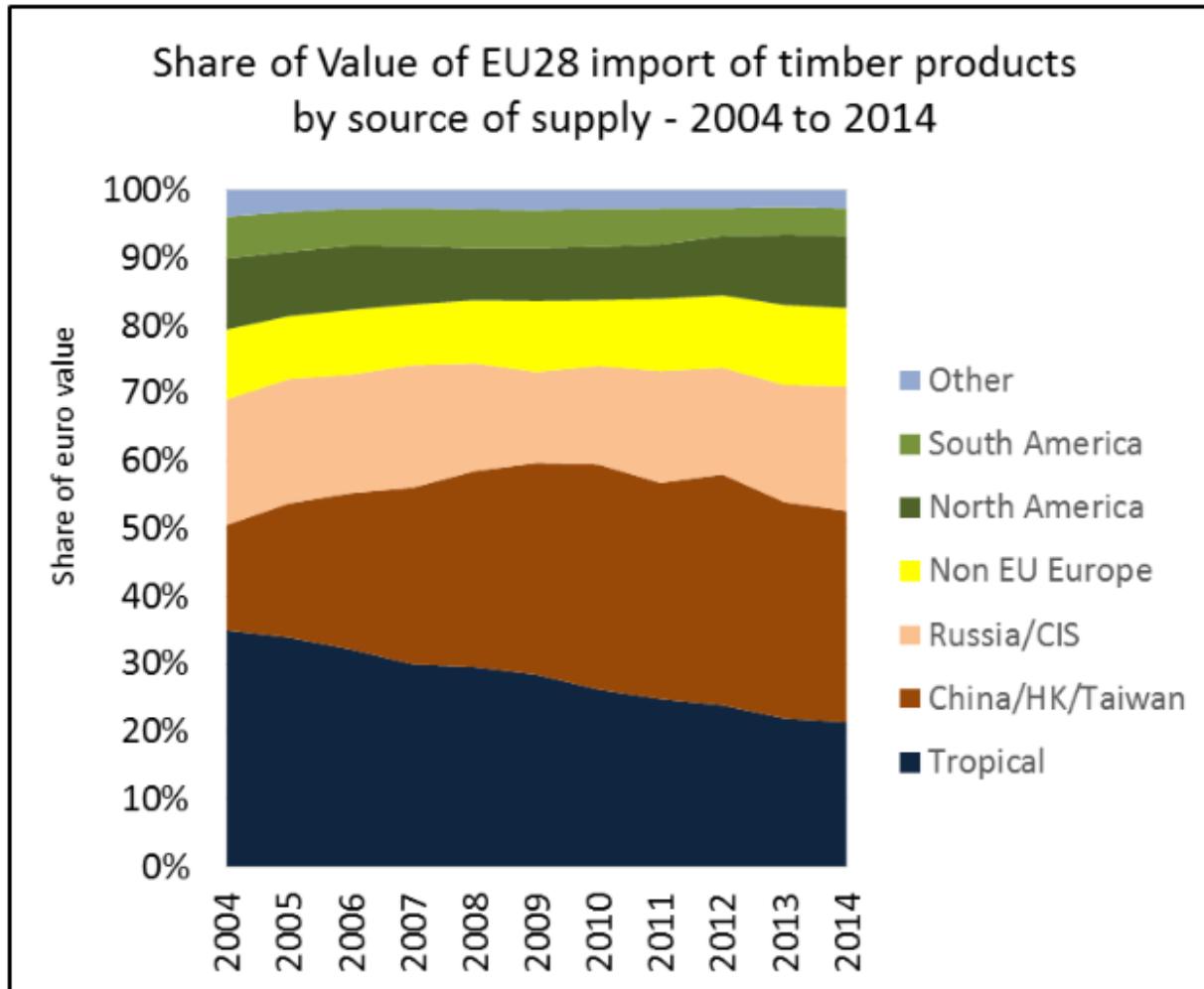
Source: Chinese customs statistics

China's plywood exports to EU in 2014



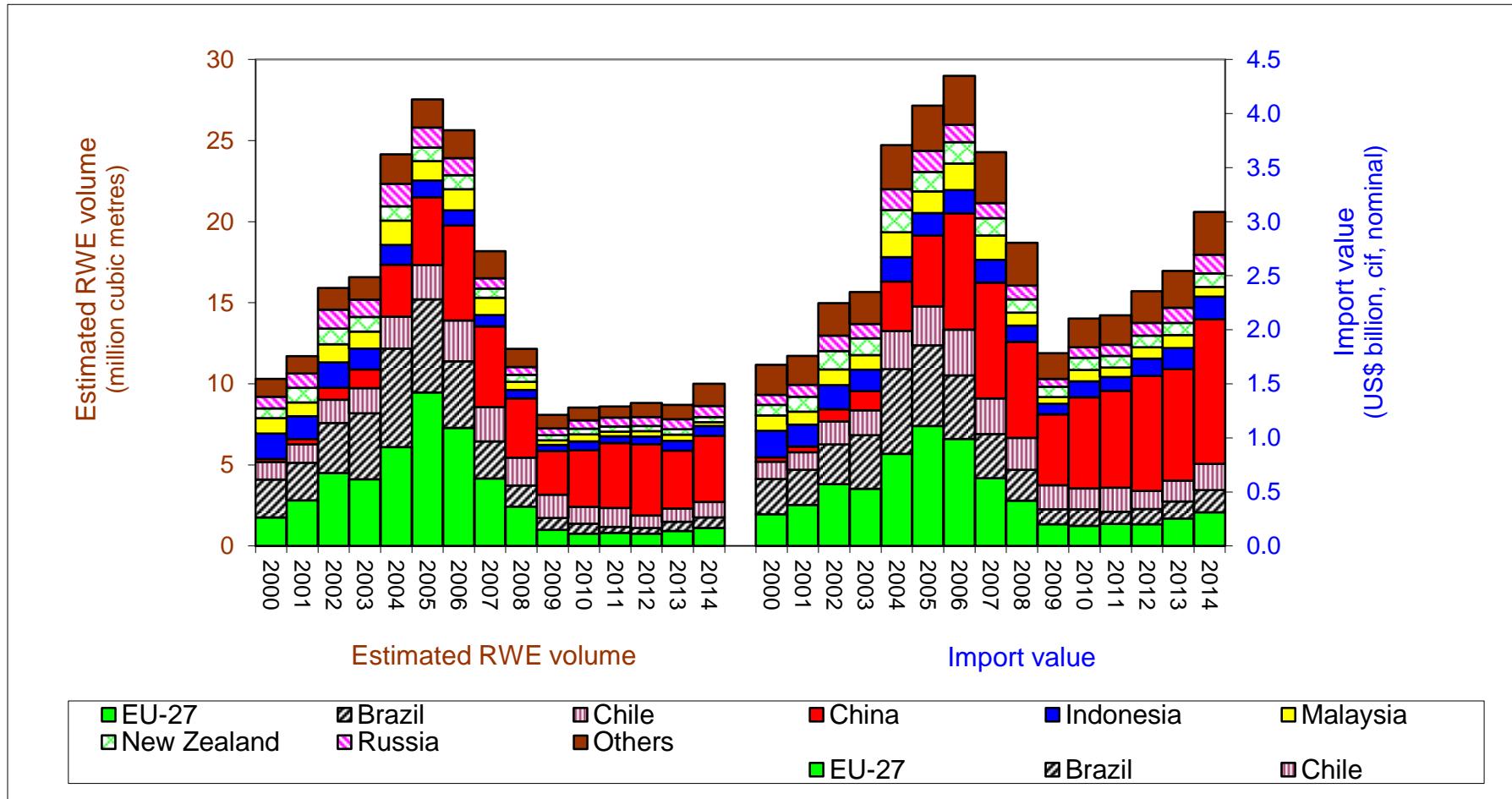
Source: Chinese customs statistics

What portion of the EU's timber product imports come from China?



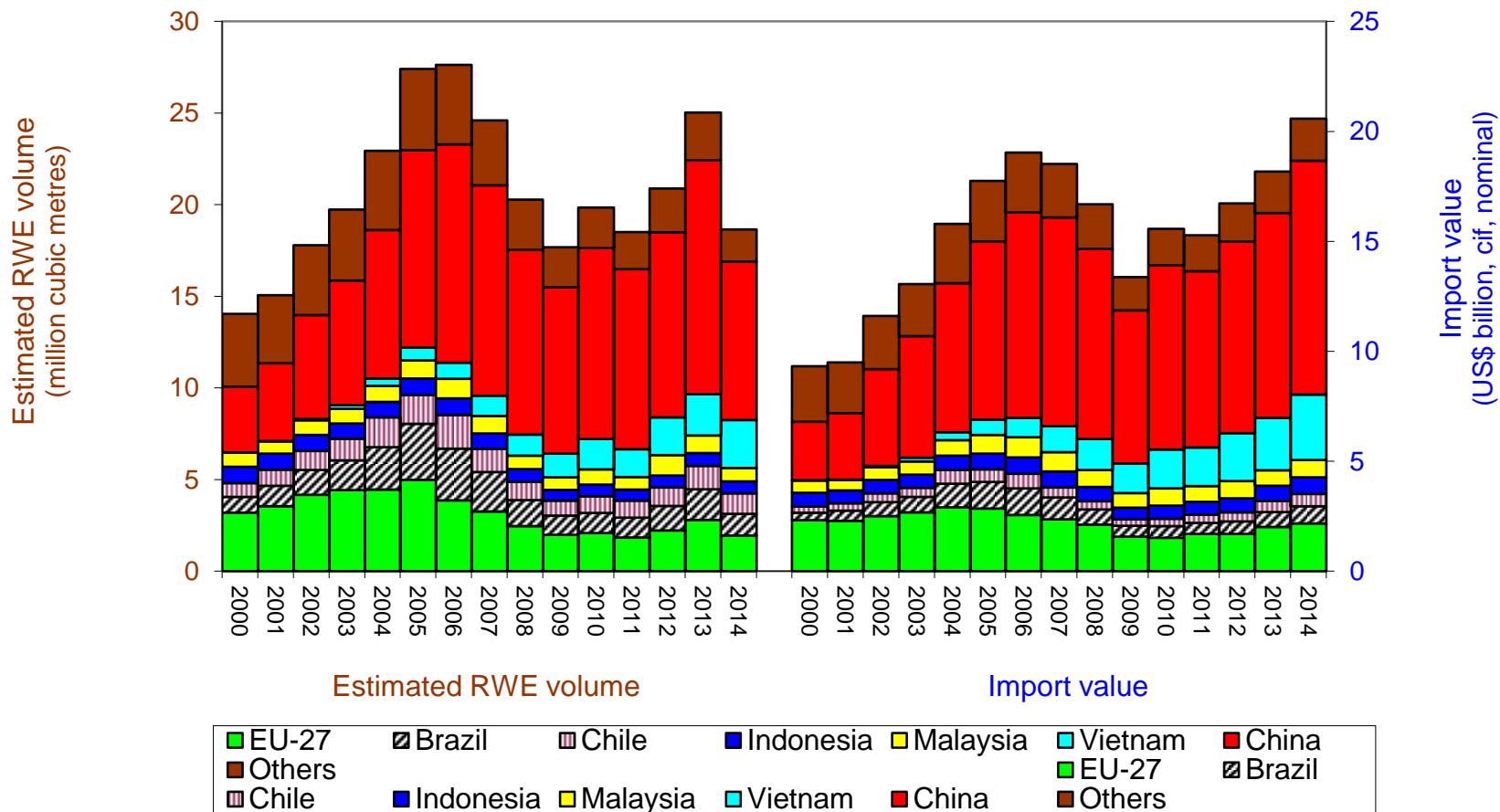
Source: IMM Analysis of Eurostat COMEXT; Rupert Oliver

US imports of logs, sawn wood, veneer, and plywood (other than from Canada)

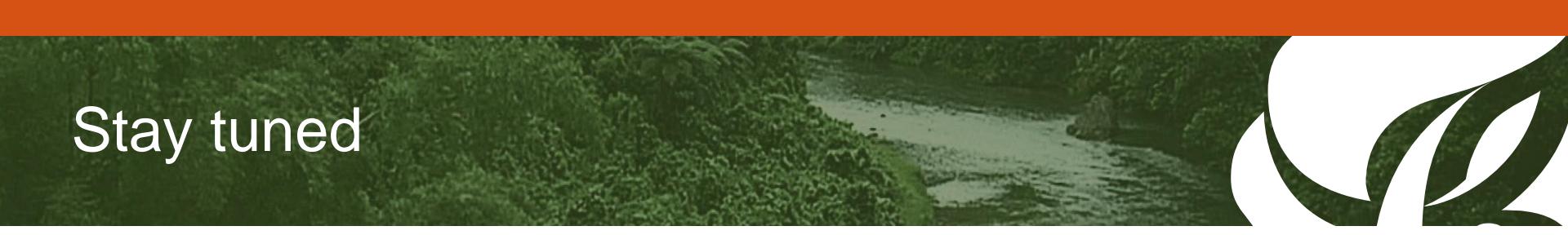


Source: United States International Trade Commission; James Hewitt

US imports of other timber products (other than from Canada)



Source: United States International Trade Commission; James Hewitt



Stay tuned

- Forest Trends is preparing a China trade update using 2000 – 2014 customs statistics



Thank you

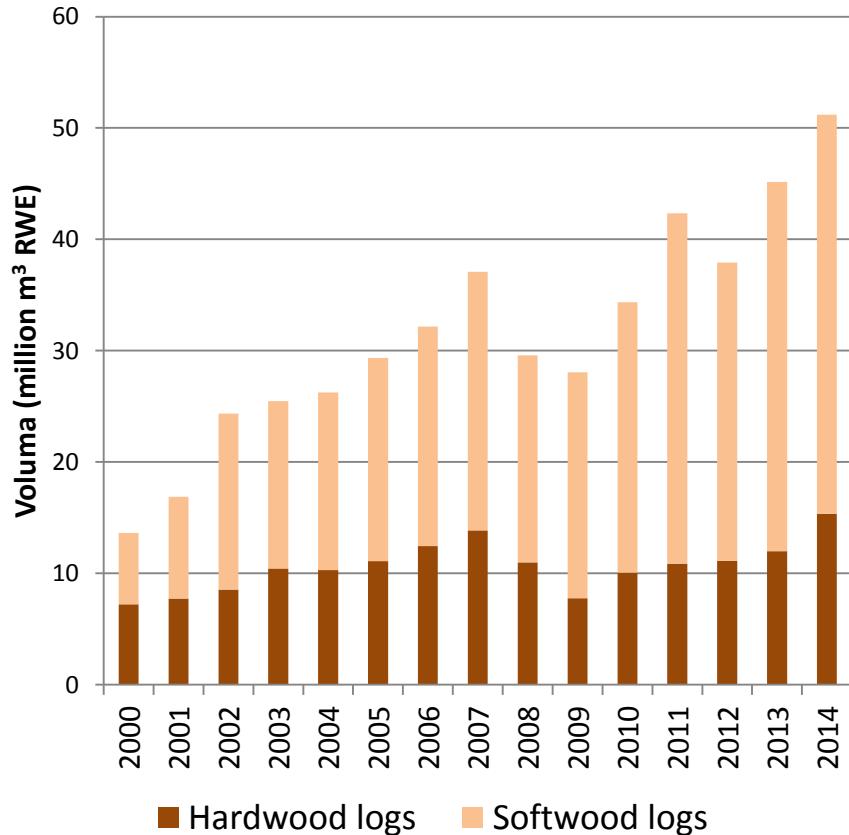
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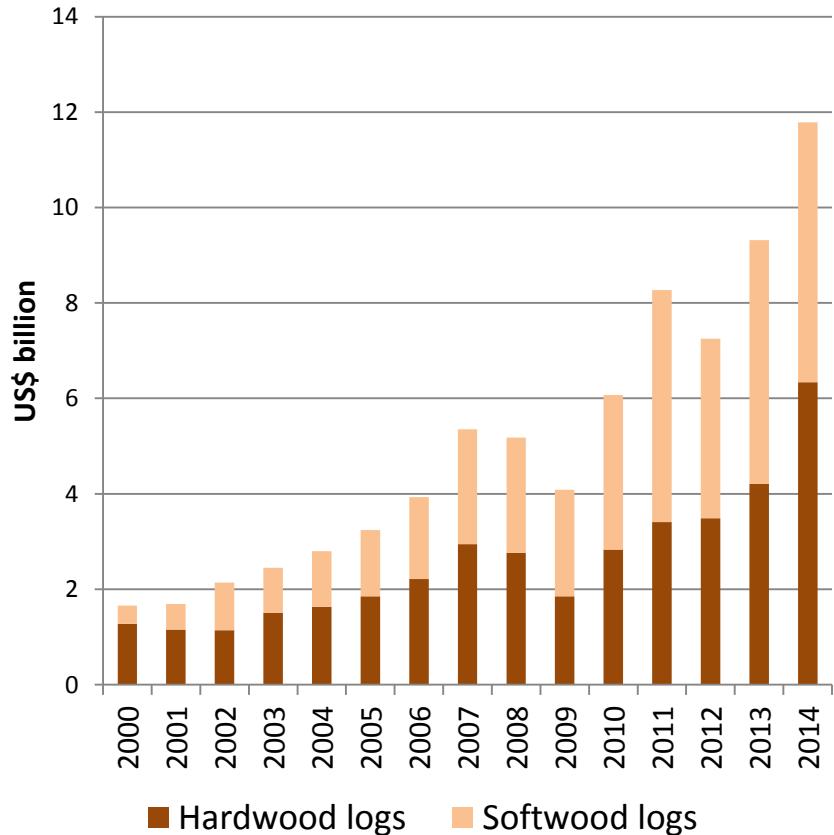
Hardwood versus softwood logs



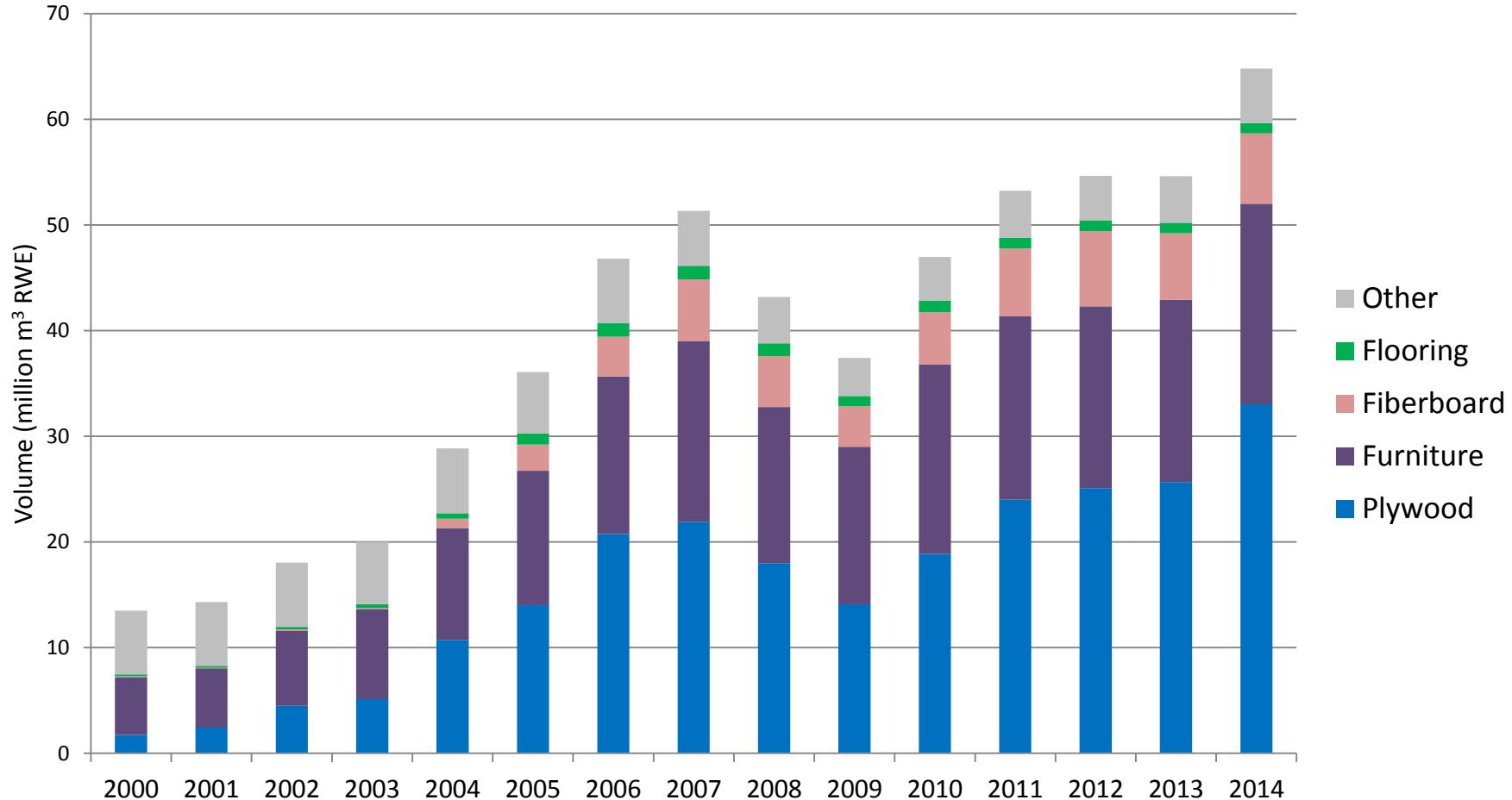
Volume



Value

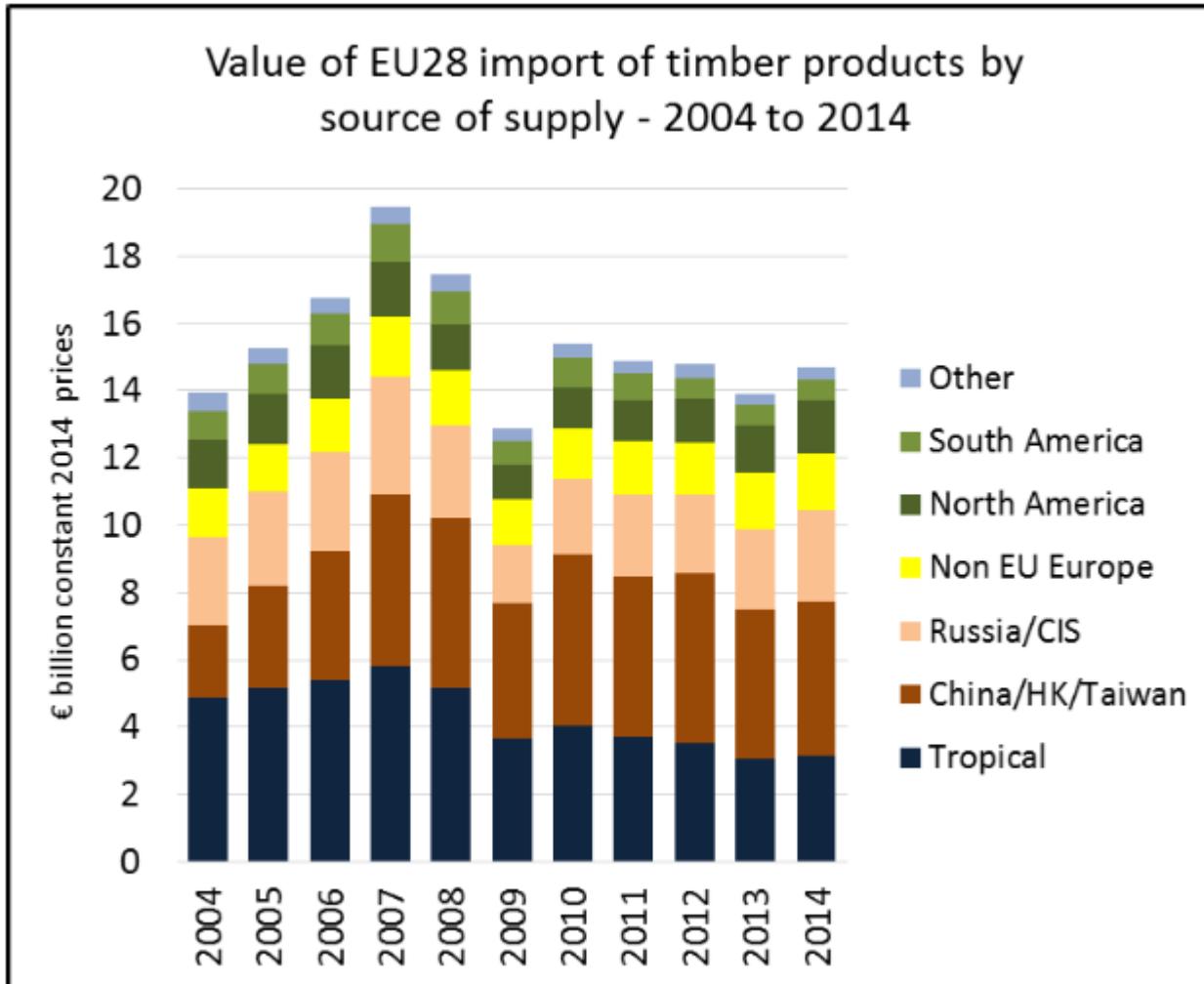


China's timber product exports by volume



Source: Chinese customs statistics

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China Rosewood: Log imports by country & furniture export destinations

