

INTERNATIONAL FORUM ON INVESTMENT AND FINANCE IN CHINA'S FORESTRY SECTOR

September 22-23, 2004

Friendship Hotel, Beijing, China

Organized by:



Forest Trends
Washington, DC
USA



Center for International
Forestry Research
(CIFOR), Bogor -
Indonesia



China National Forest Economics &
Development Research Center
(FEDRC), State Forest
Administration, Beijing China

CONFERENCE AGENDA

DAY I: WEDNESDAY, SEPTEMBER 22

8:30-9:55 Session I: Opening Ceremony - Chair: FEDRC

Opening Addresses:

Administrator of SFA, Officer of the Center Finance & Economic Office, Officer of Committee of State People's Congress; Michael Jenkins, President, Forest Trends; Officer of National Development & Reform Commission; David Kaimowitz, Director General, CIFOR; Officer of State Development Bank

9:55-10:20 Coffee Break

10:20-12:00 Session II: China's Forest Production and Trade: Current Trends and Issues - Chair: Forest Trends

- Overview of China's Forestry Industry Development (Sun Jian, National Administrative Office of Timber Industrz, SFA)
- Current Trends and Challenges for Pulp and Paper Investment in China (Ilkka Kuusisto, Jaakko Pöyry Consulting)
- Financing the Development of an Integrated Wood Pulp Industry and Plantation (Hu Nan, China Light Industry Association)
- Panel discussion Q&A

12:00-14:00 Lunch

14:00-15:30 Session III: Public Finance for Forestry: Experiences from China and Other Countries - Chair: CIFOR

- Overview of Public Finance for Forestry in China (Dr. Wen Tiejun, Research Association of China Reform)
- Chinese Government Finance for Plantation Development (Professor Li Zujiao, FEDRC)
- Government Subsidies for Industrial Plantations: A Global Assessment of Trends and Issues (Gary Bull, University of British Columbia and Andy White, Forest Trends)
- Panel Discussion Q&A

15:30-15:50 Coffee Break

15:50-18:00 Session IV: Loan-Based Finance for Forestry: The Role of Chinese Banks - Chair: Investigation and Research Office, SFA

- Overview of Chinese Bank Finance for Forestry Investments (Mu Yeiju, China State Development Bank)
- Assessing the Competitiveness of China's Expanding Pulp and Paper Industry in a Global Context (Roger Wright, Hawkins Wright)
- Project Analysis – Issues and Best Practice in the Forestry Sector, (Cary Raditz, EMRG/Forest Trends)
- Panel Discussion, Q&A

Day II: Thursday, September 23

8:30-10:20 Session V: Private Sector Perspectives on Forestry Investment in China - Chair: Administration Office of Forest Products Industry, SFA

- Investing in Plantation Development and Panel Production in Southwest China: The Experience of Plantation Timber Products (Daniel Spitzer, Plantation Timber Products)
- Experiences of Private Sector Investment in China (Cao Yunde, Jiashide Bamboo & Rattan Co. Ltd., Beijing)
- Investing in Pulp and Plantation Development in Hainan: The Experience of Asia Pulp & Paper (Zhu Nansheng, APP Hainan)
- Investing in Pulp and Plantation Development in Guangxi: The Experience of Stora Enso (Markku Pentikainen, Stora Enso)
- Panel Discussion Q&A

10:20-10:30 Coffee Break

10:30-12:20 Session VI: Forestry and Financial Sector Reforms in China - Chair: Chinese Center for Agricultural Policy (CCAP)

- General Framework for Forestry Finance Reform in China (Zhang Liquan, Macro-Economic Research Institute, NRDC)
- Forestry Sector Reforms to Promote Investment in Plantations (Wang Qianjin, Survey and Research Office, State Forest Administration)
- Financing Potentials for Plantations in China (Dr. Iiu Weiping, Fujian Agricultural University)
- Does China Have a Comparative Advantage for Growing Pulpwood (Christian Cossalter, CIFOR)
- Panel discussion Q&A

12:20-14:00 Lunch

14:00-15:50 Session VII: Emerging Roles and Opportunities for International Finance - Chair: CIFOR

- The ADB Experience Promoting Banking Reforms and the Forestry Sector (Bruce Murray, Representative, ADB, *invited*)
- Investing in the Forest Industry: New Standards to Advance Social and Economic Development (Ole Sand, International Finance Corporation, World Bank)
- International Finance Perspectives on Forestry Investments in China (John Begley, President, Port Townsend Paper)
- Investing in Forest Plantations in China: Experiences, Lessons and New Directions (Jiang Xishan, World Bank Forestry Project Management Center)
- Panel discussion Q&A

15:50-16:00 Coffee break

16:00-17:10 Session VIII: Financial Due Diligence and Risk Analysis in Forestry Investment - Chair: Forest Trends

- Financial Due Diligence and Risk Analysis in Pulp and Plantation Investments: A Global Overview (Masya Spek, CIFOR)
- Risk Analysis and Social-Environmental Impact Assessment for Pulp and Plantations Investments: The Case of Indonesia (Christopher Barr, CIFOR)
- Panel discussion Q&A

17:10-17:50 Session IX: Closing - Chair: FEDRC

- Summary & Policy Recommendations on Finance and Investment in China's Forestry Sector (FEDRC on behalf of sponsors)
- Closing Remarks (Deputy Administrator of SFA)

This event is co-sponsored by:



¹While the Department for International Development has provided financial support for this event, the findings and views presented do not necessarily reflect UK government policy.